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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “Maturity Date and Repayment of the Fourth Tranche Super & Short-term Commercial Papers in mainland China” which has been published by China Everbright Water Limited (the “**Company**”) on the website of Singapore Exchange Securities Trading Limited on 29 August 2023.

By Order of the Board

China Everbright Water Limited

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Hong Kong, 29 August 2023

As at the date of this announcement, the board of directors of the Company comprises: (i) three executive directors, namely Mr. Hu Yanguo (Chairman), Mr. Tao Junjie (Chief Executive Officer) and Mr. Luo Junling; and (ii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.

CHINA EVERBRIGHT WATER LIMITED

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(Company Registration No: 34074)

MATURITY DATE AND REPAYMENT OF THE FOURTH TRANCHE SUPER & SHORT-TERM COMMERCIAL PAPERS IN MAINLAND CHINA

1. INTRODUCTION

Further to the announcement of China Everbright Water Limited (the “**Company**”) dated 9 March 2023 relating to the issuance of the Fourth Tranche Super & Short-term Commercial Papers (also known as China Everbright Water Limited First Tranche Super & Short-term Commercial Papers 2023 (中國光大水務有限公司2023年度第一期超短期融資券)) (Abbreviation: 23光大水務 SCP001; Code: 012380881) with a principal amount of RMB1,000,000,000 and a maturity period of 180 days (the “**Fourth Tranche SCPs**”) to the institutional investors in the national inter-bank bond market of mainland China, the board of directors of the Company (the “**Board**”) is pleased to announce that the maturity date of the Fourth Tranche SCPs falls on 5 September 2023 (the “**Maturity Date**”).

2. REPAYMENT

The Company will repay all of the outstanding Fourth Tranche SCPs in full at its principal amount plus accrued interest on the Maturity Date. Upon completion of the repayment, there will not be any outstanding Fourth Tranche SCPs.

3. FURTHER INFORMATION

The details in respect of the maturity date and repayment of the Fourth Tranche SCPs will be available on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at <https://www.cfae.cn/>, Shanghai Clearing House (上海清算所) at <https://www.shclearing.com.cn/> and China Foreign Exchange Trade System and National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at <https://www.chinamoney.com.cn/>.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

IMPORTANT NOTICE

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By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Date: 29 August 2023