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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “PAYMENT OF INTEREST IN RESPECT OF THE FIRST TRANCHE MEDIUM TERM NOTES” which has been published by China Everbright Water Limited (the “**Company**”) on the website of Singapore Exchange Securities Trading Limited on 22 July 2021.

By Order of the Board
China Everbright Water Limited
An Xuesong

Executive Director and Chief Executive Officer

Hong Kong, 22 July 2021

As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, Mr. Wang Tianyi (Chairman); (ii) two executive directors, namely Mr. An Xuesong (Chief Executive Officer) and Mr. Luo Junling; and (iii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.

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(Company Reg. No: 34074)

PAYMENT OF INTEREST IN RESPECT OF THE FIRST TRANCHE MEDIUM TERM NOTES

1. Introduction

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of the first tranche of medium term notes (“**MTNs**”) to institutional investors in the inter-bank bond market in mainland China with a principal amount of RMB1,000,000,000 (the “**First Tranche MTNs**”) on 3 August 2020 and 4 August 2020.

2. Payment of Interest

The Board wishes to announce that the Company will on 5 August 2021 (or if any such date falls on a statutory holiday in mainland China, the following trading day) pay interest on the First Tranche MTNs for the period from 5 August 2020 to 4 August 2021 (both dates inclusive) (the “**Payment of Interest**”). The interest for the First Tranche MTNs is payable by way of simple interest for the period from 5 August 2020 to 4 August 2021 (both dates inclusive) at a rate of 3.60 per cent. on an annual basis.

3. Further Information

The Company has today released on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at <https://www.cfae.cn/>, Shanghai Clearing House (上海清算所) at <https://www.shclearing.com/> and China Foreign Exchange Trade System National Interbank Funding Center (中國外匯交易中心全國銀行間同業拆借中心) at <http://www.chinamoney.com.cn/> an announcement containing further information on the Payment of Interest.

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By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

An Xuesong

Executive Director and Chief Executive Officer

Date: 22 July 2021