

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

此乃要件，請即處理

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本表格任何方面或應採取的行動有任何疑問，應諮詢閣下的持牌證券商、銀行經理、律師、專業會計師或其他專業顧問。

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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)

(Hong Kong stock code: 1857)

(香港股份代號: 1857)

(Singapore stock code: U9E)

(新加坡股份代號: U9E)

INTERIM DIVIDEND FOR THE FINANCIAL YEAR ENDING 31 DECEMBER 2019 ("INTERIM DIVIDEND")
截至二零一九年十二月三十一日止財政年度之中期股息(「中期股息」)

SCRIP DIVIDEND SCHEME – ELECTION FORM
以股代息計劃 – 選擇表格

IF YOU WISH TO RECEIVE YOUR INTERIM DIVIDEND WHOLLY IN CASH, YOU NEED NOT COMPLETE THIS FORM
閣下如擬以現金收取全部中期股息，毋須填寫本表格

IF YOU WISH TO RECEIVE NEW ORDINARY SHARES CREDITED AS FULLY PAID ("NEW SHARES") OF CHINA EVERBRIGHT WATER LIMITED (THE "COMPANY") IN LIEU OF CASH FOR THE INTERIM DIVIDEND FOR THE WHOLE OR PART OF YOUR REGISTERED SHAREHOLDING, YOU MUST COMPLETE AND SIGN THIS FORM AND LODGE WITH THE COMPANY'S BRANCH SHARE REGISTRAR IN HONG KONG, BOARDROOM SHARE REGISTRARS (HK) LIMITED, 2103B, 21/F, 148 ELECTRIC ROAD, NORTH POINT, HONG KONG ("HONG KONG BRANCH SHARE REGISTRAR") NOT LATER THAN 4:30 PM ON THURSDAY, 3 OCTOBER 2019.

閣下如擬就名下登記持有的全部或部分股份選擇收取中國光大水務有限公司(「本公司」)入賬列作繳足的新普通股(「新股」)以代替現金收取中期股息，則最遲須於二零一九年十月三日(星期四)下午四時三十分將本表格填妥及簽署並送達本公司之香港股份過戶登記分處實德隆證券登記有限公司，地址為香港北角電氣道148號21樓2103B室(「香港股份過戶登記分處」)。

BOX A 甲欄	NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S) 登記股東之姓名及地址	BOX B 乙欄	REGISTERED SHAREHOLDING(S) AS AT THE RECORD DATE OF TUESDAY, 3 SEPTEMBER 2019 於二零一九年九月三日(星期二)記錄日 期登記持有的股數	
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ELECTION FOR NEW SHARES OF THE COMPANY (INTERIM DIVIDEND)
就中期股息選擇收取本公司新股

IF YOU ELECT TO RECEIVE NEW SHARES IN LIEU OF CASH OF 3.74 HK CENTS PER SHARE FOR THE INTERIM DIVIDEND FOR THE WHOLE OR PART OF YOUR REGISTERED SHAREHOLDING, PLEASE SPECIFY IN BOX C THE NUMBER OF EXISTING SHARES IN RESPECT OF WHICH THE INTERIM DIVIDEND ARE TO BE PAID IN NEW SHARES.

閣下如擬就名下登記持有的全部或部分股份選擇收取新股以代替現金收取每股3.74港仙的中期股息，請在丙欄內註明選擇以新股收取中期股息的現有股數。

NOTE 附註：
IF YOU DO NOT SPECIFY THE NUMBER OF EXISTING SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE NEW SHARES OR IF YOU ELECT TO RECEIVE NEW SHARES IN RESPECT OF A GREATER NUMBER OF EXISTING SHARES THAN YOUR REGISTERED SHAREHOLDING, THEN IN EITHER CASE YOU WILL BE DEEMED TO HAVE ELECTED TO RECEIVE NEW SHARES IN RESPECT OF ALL THE EXISTING SHARES REGISTERED IN YOUR NAME(S).
如閣下未有註明欲收取新股的現有股數，或如閣下所註明選擇收取新股的現有股數較登記在名下者為多，則在此兩種情形下，閣下將被視為已就名下全部現有股份選擇收取新股。

BOX C 丙欄	NUMBER OF EXISTING SHARES ON WHICH INTERIM DIVIDEND ARE TO BE PAID IN NEW SHARES OF THE COMPANY 選擇以本公司新股收取中期股息的現有股數	
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PERMANENT ELECTION TO RECEIVE NEW SHARES INSTEAD OF CASH FOR ALL FUTURE DIVIDENDS (AFTER THE INTERIM DIVIDEND)
選擇永久以新股代替現金收取日後(中期股息後)所有股息

IF YOU ALSO WISH TO RECEIVE NEW SHARES INSTEAD OF CASH FOR ALL FUTURE DIVIDENDS TO BE PAID BY THE COMPANY (AFTER THE INTERIM DIVIDEND) WITH A SCRIP ALTERNATIVE, PLEASE INSERT A TICK (✓) IN BOX D.

若閣下同時擬就本公司日後(中期股息後)所有派付並提供以股代息選擇的股息收取新股代替現金，請在丁欄內填上(✓)號。
(A PERMANENT ELECTION FOR RECEIVING NEW SHARES MUST BE MADE IN RESPECT OF YOUR ENTIRE REGISTERED HOLDING IN THE COMPANY ON THE RELEVANT RECORD DATE(S). THEREFORE, IF YOU INSERT A TICK (✓) IN BOX D, UNLESS AND UNTIL YOU REVOKE SUCH ELECTION BY NOTICE IN WRITING TO THE COMPANY'S HONG KONG BRANCH SHARE REGISTRAR, YOU WILL RECEIVE NEW SHARES ONLY IN RESPECT OF ALL FUTURE DIVIDENDS TO BE PAID BY THE COMPANY (AFTER THE INTERIM DIVIDEND) WITH A SCRIP ALTERNATIVE AVAILABLE TO YOU FOR YOUR REGISTERED SHARES IN THE COMPANY ON THE RELEVANT RECORD DATE(S), WITHOUT HAVING TO COMPLETE ANY FURTHER ELECTION FORM(S). NO ELECTION FORM WILL BE SENT TO YOU IF YOU HAVE MADE THE PERMANENT ELECTION FOR RECEIVING NEW SHARES UNTIL SUCH ELECTION IS REVOKED.)
(選擇永久收取新股必須是閣下名下在相關記錄日期於本公司持有的全部登記股份。因此，在丁欄內填上(✓)號後，但凡本公司日後(中期股息後)派付股息並提供以股代息選擇時，不用另行填寫任何選擇表格，閣下名下在相關記錄日期於本公司的登記股份均將只會收取新股，除非及直至閣下以書面通知本公司香港股份過戶登記分處撤銷有關選擇為止。若閣下已選擇永久收取新股，則不會再獲發任何選擇表格，直至閣下撤銷有關選擇為止。)

BOX D 丁欄	ELECTION FOR NEW SHARES FOR ALL FUTURE DIVIDENDS 選擇以新股形式收取所有日後股息	
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THIS FORM IS FOR THE USE ONLY OF THE SHAREHOLDER(S) NAMED IN BOX A. NO ACKNOWLEDGEMENT OF RECEIPT OF THIS FORM WILL BE ISSUED.
本表格僅供甲欄所指定的股東使用。就收到本表格一事不會另外發給收據。

SHARE CERTIFICATES AND/OR DIVIDEND WARRANTS IN RESPECT OF THE INTERIM DIVIDEND WILL BE SENT BY ORDINARY POST ON FRIDAY, 18 OCTOBER 2019 TO THE SHAREHOLDER(S) AT THEIR RISK TO THE ADDRESS ABOVE.
有關中期股息的股票及/或股息單將以普通郵遞方式按上文所註明的地址於二零一九年十月十八日(星期五)寄予股東，如有郵誤，將由股東承擔責任。

PLEASE SIGN BELOW IF YOU ELECT TO RECEIVE NEW SHARES OF THE COMPANY IN LIEU OF CASH FOR THE INTERIM DIVIDEND FOR THE WHOLE OR PART OF YOUR REGISTERED SHAREHOLDING. FAILURE TO COMPLETE, SIGN AND RETURN THIS FORM WILL RESULT IN YOUR INTERIM DIVIDEND BEING MADE WHOLLY IN THE FORM OF CASH.
閣下如擬就名下登記持有的全部或部分股份選擇收取本公司新股以代替現金收取中期股息，則請在下文簽署。如不填妥、簽署及交回本表格，閣下的中期股息將會全部以現金支付。

TO THE BOARD OF DIRECTORS OF CHINA EVERBRIGHT WATER LIMITED:
致中國光大水務有限公司的董事會：
I/WE THE UNDERSIGNED AND ABOVE NAMED SHAREHOLDER(S) GIVE NOTICE THAT THE INTERIM DIVIDEND REGISTERED IN MY/OUR NAME(S) SHOULD BE PAID BY THE ALLOTMENT AND ISSUE OF NEW SHARES WHOLLY IN LIEU OF CASH OR PARTLY IN CASH AND PARTLY BY THE ALLOTMENT AND ISSUE OF NEW SHARES IN ACCORDANCE WITH THE INSTRUCTIONS GIVEN ABOVE.
本人/吾等為以下簽署及上列股東，茲通知本人/吾等名下之股份所應享有之中期股息，根據以上所作指示，應以全部配發及發行新股代替現金股息或部份現金股息及部份以配發及發行新股支付。

(1) (2) (3) (4)
(USUAL SIGNATURE(S))
(慣用簽字樣式)

DATE 日期: 2019 DAYTIME TEL NO. 日間聯絡電話: _____

NOTES 附註：
1. IN THE CASE OF JOINT HOLDERS, ALL MUST SIGN.
所有聯名持有人均須簽署。
2. IN THE CASE OF A CORPORATION, THIS FORM SHOULD BE SIGNED ON ITS BEHALF BY A DULY AUTHORISED OFFICER, WHOSE OFFICE SHOULD BE STATED.
股東如屬公司，則本表格須由正式授權人簽署，並須註明簽署人的職位。
3. ALL ENQUIRES REGARDING THIS FORM SHOULD BE ADDRESSED TO BOARDROOM SHARE REGISTRARS (HK) LIMITED AT 2103B, 21/F, 148 ELECTRIC ROAD, NORTH POINT, HONG KONG.
如對本表格有任何疑問，可向實德隆證券登記有限公司查詢，地址為香港北角電氣道148號21樓2103B室。