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CHINA FINANCIAL INTERNATIONAL INVESTMENTS LIMITED

中國金融國際投資有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 721)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement made by China Financial International Investments Limited (“**Company**”) on 7 April 2014 in relation to (1) Proposed Refreshment of Share Option Scheme Limit; and (2) Consultancy Service Agreements involving the grant of Options under a Specific Mandate (“**Announcement**”). Unless otherwise defined in this announcement, terms used herein shall have the same meanings as those defined in the Announcement.

CS AGREEMENT 1

By a supplemental agreement entered into between United Truth and the Company on 3 June 2014 (“**Supplemental CS Agreement 1**”), United Truth and the Company have agreed to refine the scope of services under the CS Agreement 1, by which, United Truth is only required to introduce high net worth potential investors in the PRC being mainly institutional investors acceptable to the Company when required by the Company. In the premises, United Truth will no longer provide such other consultancy services as disclosed in the Announcement, namely (i) introducing potential strategic partners to the Group; (ii) assisting personnel of the Group to participate in activities, such as investment seminars; (iii) regularly providing the Board with research reports or information on global economics and financial service industry; (iv) regularly collecting information on the trends of sizeable financial institutions in the PRC financial market and report to the Board; (v) advising the Group on its development strategy; (vi) acting as research consultant of the Group in small loan business; and (vii) such other service as to be agreed (collectively the “**Services under CS Agreement 1**”).

CS AGREEMENT 2

By a supplemental agreement entered into between GCA and the Company on 3 June 2014 (“**Supplemental CS Agreement 2**”), GCA and the Company have agreed to refine the scope of services under CS Agreement 2, by which, GCA is only required to introduce potential investors in the PRC being mainly individuals and families for the purpose of Capital Investment Entrant Scheme implemented by the Immigration Department of Hong Kong acceptable to the Company. In the premises, GCA will no longer provide such other consultancy services as disclosed in the Announcement, namely (i) introducing potential strategic partners to the Group; (ii) preparing reports on the financial market development and relevant policies analysis for the Company’s study; (iii) serving as an expert consultant to the Company in the research of the development of small loan industry in the PRC; (iv) regularly collecting information on the trend of sizeable financial institutions in the PRC financial market and report to the Board; (v) advising the Group on its development strategy; and (vi) such other service as to be agreed. (collectively the “**Services under CS Agreement 2**”).

Reasons for the refinement of the Services under CS Agreement 1 and the Services under CS Agreement 2

It has always been the intention of the Company to engage United Truth and GCA mainly for the introduction of potential investors to the Company so as to enable the Company to increase its capital base and enhance the financial performance of the Group. The Services under CS Agreement 1 and the Services under the CS Agreement 2 were only ancillary services.

Since it has not been the intention of the Company to appoint United Truth and GCA as investment advisers, the Company entered into the Supplemental CS Agreement 1 and Supplemental CS Agreement 2 respectively, so as to refine and clarify the main intention of the parties and to reflect the actual consensus of them, without creating any doubt that any of United Truth or GCA might be regarded as investment adviser to the Company.

Except as stated above, all other terms under the CS Agreement 1 and the CS Agreement 2, including the grant of Option 1 and Option 2, remain unchanged. A circular will still be despatched by the Company to the Shareholders as soon as practicable in accordance with the Listing Rules in relation to the grant of Option 1 and Option 2 under the Specific Mandate.

By order of the Board
China Financial International Investments Limited
Wang Dehe
Chairman

Hong Kong, 3 June 2014

As at the date of this announcement, the executive Directors are Mr. Du Lin Dong and Mr. Pong Po Lam, the non-executive Directors are Mr. Wang Dehe, Mr. Sha Naiping and Mr. Ding Xiaobin and the independent non-executive Directors are Dr. Cheung Wai Bun Charles, J.P., Mr. Wan Hongchun and Mr. Zeng Xiangao.