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CHINA FINANCIAL INTERNATIONAL INVESTMENTS LIMITED

中國金融國際投資有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 721)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
THE FIRST SUBSCRIPTION AND THE WHITEWASH WAIVER**

Reference is made to the announcement (the “**Announcement**”) of the Company dated 4 September 2014 in respect of, among other things, the First Subscription and the Whitewash Waiver. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As stated in the Announcement, pursuant to Rule 8.2 of the Takeovers Code, a circular (the “**Circular**”) containing, among other things, (i) the First Subscription and the Whitewash Waiver; (ii) the letter of advice from the Independent Board Committee; (iii) the letter from the independent financial adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice of SGM, will be despatched to the Shareholders within 21 days after the date of the Announcement, being no later than 25 September 2014.

As at the date of this announcement, the Independent Board Committee is in process of assessing independent financial adviser and has not yet appointed the independent financial adviser. Further, additional time is required to finalise the financial information, including but not limited to the indebtedness statement, to be included in the Circular. The Company expects that the despatch of the Circular will be postponed from 25 September 2014 to a date no later than 7 November 2014.

An application has been made by the Company to the Executive for consent to the extension of the latest date for despatching the Circular from 25 September 2014 to 7 November 2014 and the Executive has indicated that it is minded to grant consent.

By order of the Board
China Financial International Investments Limited
Du Lin Dong
Chief Executive Officer

Hong Kong, 24 September 2014

As at the date of this announcement, the executive Directors are Mr. Du Lin Dong and Mr. Pong Po Lam, the non-executive Directors are Mr. Wang Dehe, Mr. Sha Naiping and Mr. Ding Xiaobin and the independent non-executive Directors are Dr. Cheung Wai Bun Charles, Mr. Wan Hongchun and Mr. Zeng Xianggao.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.