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CHINA FINANCIAL INTERNATIONAL INVESTMENTS LIMITED

中國金融國際投資有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 721)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Board is pleased to announce that Somerley Capital Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the terms of the First Subscription and the Whitewash Waiver.

References are made to the announcements (the “**Announcements**”) of China Financial International Investments Limited (the “**Company**”) dated 4 September 2014 and 7 November 2014 respectively, in respect of, among others, the First Subscription and the Whitewash Waiver. Capitalised terms used herein shall have same meanings as those defined in the Announcements unless otherwise defined herein.

The Board is pleased to announce that Somerley Capital Limited has been appointed as the independent financial adviser (the “**Independent Financial Adviser**”) to advise the Independent Board Committee and the Independent Shareholders in respect of the terms of the First Subscription (as contemplated under the First Subscription Agreement dated 4 September 2014 as amended, modified and varied by the deed of novation dated 7 November 2014) and the Whitewash Waiver.

Mr. Wang Dehe, the non-executive Director and chairman of the Board, is a party to the First Subscription Agreement and the Novation Deed, respectively and is also involved in the negotiation of the Subscription Agreements. Mr. Wang is interested in and involved in the Subscription Agreements and is not eligible to be a member of the Independent Board Committee.

The Independent Board Committee, which comprises Mr. Sha Naiping, Mr. Ding Xiaobin, both are non-executive Directors, Dr. Cheung Wai Bun Charles, Mr. Wan Hongchun and Mr. Zeng Xianggao, all are independent non-executive Directors, have been established to advise the Independent Shareholders in respect of the First Subscription and the Whitewash Waiver. In accordance with Rule 2.1 of the Takeovers Code, the Independent Board Committee has approved the appointment of Somerley Capital Limited as the Independent Financial Adviser.

By order of the Board
China Financial International Investments Limited
Du Lin Dong
Chief Executive Director

Hong Kong, 18 November 2014

As at the date of this announcement, the executive Directors are Mr. Du Lin Dong and Mr. Pong Po Lam, the non-executive Directors are Mr. Wang Dehe, Mr. Sha Naiping and Mr. Ding Xiaobin and the independent non-executive Directors are Dr. Cheung Wai Bun Charles, Mr. Wan Hongchun and Mr. Zeng Xianggao.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.