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**CHINA FINANCIAL INTERNATIONAL INVESTMENTS LIMITED**

**中國金融國際投資有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

(Stock Code: 721)

**FURTHER DELAY IN DESPATCH OF CIRCULAR**

References are made to the announcements of the Company dated 4 September 2014 (the “**Subscription Announcement**”), 24 September 2014 (the “**Delay in Despatch Announcement**”) and 7 November 2014 (the “**Supplemental Announcement**”, together with the Subscription Announcement and the Delay in Despatch Announcement, collectively refer to the “**Announcements**”), in respect of, among other things, the First Subscription, the Second Subscription and the Whitewash Waiver, the delay in despatch of the Circular, the Deed of Novation and the supplemental agreement to the Second Subscription Agreement respectively. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcements.

**FURTHER DELAY IN DESPATCH OF CIRCULAR**

As stated in the Supplemental Announcement, as the preparation of the Circular was delayed due to the entering into of the Deed of Novation, an application has been made for the consent of the Executive to waive the requirement of Rule 8.2 of the Takeovers Code and to further extend the deadline for the despatch of the Circular to 12 December 2014. The Executive has granted the consent for such extension.

As additional time is required to finalize the mechanism of the issue of the First Subscription Shares in order to comply with the public float requirement of the Listing Rules, the Company expects that the despatch of the Circular will be further postponed from 12 December 2014 to a date no later than 24 December 2014. An application has been made for the consent of the Executive to waive the requirement of Rule 8.2 of the Takeovers Code and to further extend the deadline for the despatch of the Circular to 24 December 2014. The Executive has indicated that it is minded to grant the consent for such extension.

By order of the Board  
**China Financial International Investments Limited**  
**Du Lin Dong**  
*Chief Executive Officer*

Hong Kong, 12 December 2014

*As at the date of this announcement, the executive Directors are Mr. Du Lin Dong and Mr. Pong Po Lam, the non-executive Directors are Mr. Wang Dehe, Mr. Sha Naiping and Mr. Ding Xiaobin and the independent non-executive Directors are Dr. Cheung Wai Bun Charles, Mr. Wan Hongchun and Mr. Zeng Xianggao.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*