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CHINA FINANCIAL INTERNATIONAL INVESTMENTS LIMITED

中國金融國際投資有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 721)

**DESPATCH OF CIRCULAR IN RELATION TO
(I) PROPOSED SUBSCRIPTION FOR NEW SHARES; AND
(II) APPLICATION FOR WHITEWASH WAIVER**

References are made to the announcements of China Financial International Investments Limited (the “**Company**”) dated 4 September 2014 (the “**Subscription Announcement**”), 24 September 2014 (the “**Delay in Despatch Announcement**”), 7 November 2014 (the “**Supplemental Announcement**”), 12 December 2014 (the “**First Further Delay in Despatch Announcement**”), 24 December 2014 (the “**Second Further Delay in Despatch Announcement**”) and 30 December 2014 (the “**Second Supplemental Announcement**”, together with the Subscription Announcement, the Delay in Despatch Announcement, the Supplemental Announcement, the First Further Delay in Despatch Announcement, and the Second Further Delay in Despatch Announcement, collectively refer to the “**Announcements**”), in respect of, among other things, the First Subscription, the Second Subscription and the Whitewash Waiver, the delay in despatch of the Circular, the Deed of Novation, the supplemental agreement to the Second Subscription Agreement, further delay in despatch of the Circular, the supplemental agreement to the First Subscription Agreement and the second supplemental agreement to the Second Subscription Agreement respectively. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that the circular containing, among other things, details of (i) further information in relation to the First Subscription and the Whitewash Waiver; (ii) the Second Subscription; (iii) the letter of advice from the independent financial adviser of the Company to the Independent Board Committee and the Independent Shareholders in respect of the First Subscription and the Whitewash Waiver; (iv) the recommendation from the Independent Board Committee to the Independent Shareholders; and (v) the notice of the SGM, has been despatched to the Shareholders on 15 January 2015.

The SGM will be held at Suites 5704-05, 57/F., Central Plaza, 18 Harbour Road, Wanchai, Hong Kong at 11:00 a.m. on Friday, 6 March 2015, details of which are set out in the notice of SGM contained in the Circular.

By order of the Board
China Financial International Investments Limited
Du Lin Dong
Chief Executive Officer

Hong Kong, 15 January 2015

As at the date of this announcement, the executive Directors are Mr. Du Lin Dong and Mr. Pong Po Lam, the non-executive Directors are Mr. Wang Dehe, Mr. Sha Naiping and Mr. Ding Xiaobin and the independent non-executive Directors are Dr. Cheung Wai Bun Charles, Mr. Wan Hongchun and Mr. Zeng Xianggao.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.