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CHINA FINANCIAL INTERNATIONAL INVESTMENTS LIMITED

中國金融國際投資有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 721)

POSITIVE PROFIT ALERT – CLARIFICATION ANNOUNCEMENT

References are made to (i) the announcement of the Company dated 4 September 2014 and (ii) the circular of the Company dated 15 January 2015, both relating in relation to, among other matters, the First Subscription and application for the Whitewash Waiver, and (iii) the announcement of the Company dated 4 February 2015 in relation to the Profit Alert. The Profit Alert constitutes a profit forecast under Rule 10 of the Takeovers Code.

The Company would like to draw the attention of the Shareholders and potential investors of the Company that the Profit Alert does not meet the standard required by Rule 10 of the Takeovers Code. Shareholders and potential investors of the Company should exercise caution in placing reliance on the Profit Alert in assessing the merits and demerits of the First Subscription, the Whitewash Waiver and the transactions relating thereto and when dealing in the Shares.

References are made to (i) the announcement of China Financial International Investments Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 4 September 2014 (the “**First Announcement**”) and (ii) the circular of the Company dated 15 January 2015, both relating to, among other matters, the First Subscription and application for the Whitewash Waiver; and (iii) the announcement of the Company dated 4 February 2015 (the “**Second Announcement**”) in relation to the expected unaudited profit of the Group for the six months ended 31 December 2014 (the “**Profit Alert**”). The Profit Alert constitutes a profit forecast under Rule 10 of the Takeovers Code. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the First Announcement.

The Second Announcement was made pursuant to Part XIVA of the SFO and Rule 13.09 of the Listing Rules, which require the Company to issue the profit alert announcement as soon as practicable. Given the time constraints when issuing the Second Announcement and the Company has encountered genuine practical difficulties in meeting the requirements set out in Rule 10.4 of the Takeovers Code, the Company would like to draw the attention of the Shareholders and potential investors of the Company that the Profit Alert does not meet the standard required by Rule 10 of the Takeovers Code.

Pursuant to Rule 10 of the Takeovers Code, the Profit Alert constitutes a profit forecast which would be required to be reported on by financial advisers and auditors, and under Rule 10.4 of the Takeovers Code, their reports must be included in the next document sent to the Shareholders.

Given that the Company is currently finalizing the unaudited consolidated interim results of the Group for the six months ended 31 December 2014 (the “**Interim Results**”) and is expected to publish the Interim Results on or about 17 February 2015, the Interim Results would fall under Rule 10.9 of the Takeovers Code and the reporting on requirement of the Profit Alert will no longer be required.

The Board wishes to clarify that due to an inadvertent oversight, the information as stipulated in Practice Note 2 to the Takeovers Code was not included in the Second Announcement. The Board wishes to emphasize that such oversight was entirely unintentional.

The Company would like to draw the attention of the Shareholders and potential investors of the Company that the Profit Alert does not meet the standard required by Rule 10 of the Takeovers Code. Shareholders and potential investors of the Company should exercise caution in placing reliance on the Profit Alert in assessing the merits and demerits of the First Subscription, the Whitewash Waiver and the transactions relating thereto and when dealing in the Shares.

By order of the Board
China Financial International Investments Limited
Du Lin Dong
Chief Executive Officer

Hong Kong, 5 February 2015

As at the date of this announcement, the executive Directors are Mr. Du Lin Dong and Mr. Pong Po Lam, the non-executive Directors are Mr. Wang Dehe, Mr. Sha Naiping and Mr. Ding Xiaobin and the independent non-executive Directors are Dr. Cheung Wai Bun Charles, Mr. Wan Hongchun and Mr. Zeng Xianggao.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.