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CHINA FINANCIAL INTERNATIONAL INVESTMENTS LIMITED

中國金融國際投資有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 721)

POLL RESULTS OF THE SPECIAL GENERAL MEETINGS HELD ON 20 OCTOBER 2015

POLL RESULTS OF FIRST SGM

The Board is pleased to announce that ordinary resolution nos. 1, 2 and 3 as set out in the Notice of First SGM were duly passed by the Shareholders by way of poll at the First SGM held on 20 October 2015. As more than 50% of the votes were cast against ordinary resolution no. 4 as set out in the Notice of First SGM, ordinary resolution no. 4 was not passed by the Shareholders by way of poll at the First SGM. No Fourth Subscription Shares will be allotted and issued.

POLL RESULT OF SECOND SGM

The Board is pleased to announce that sole ordinary resolution as set out in the Notice of Second SGM was duly passed by the Shareholders by way of poll at the Second SGM held on 20 October 2015.

Reference is made to (i) the circular incorporating the notice (the “**Notice of First SGM**”) of the special general meeting (the “**First SGM**”) of China Financial International Investments Limited (the “**Company**”) dated 2 October 2015 in relation to, among others, the proposed subscription for new Shares under Specific Mandate (the “**First Circular**”), and (ii) the circular incorporating the notice (the “**Notice of Second SGM**”, together with the Notice of First SGM, the “**Notices**”) of the special general meeting (the “**Second SGM**”, together with the First SGM, the “**SGMs**”) of the Company dated 2 October 2015 in relation to, among others, the proposed re-election of Director (the “**Second Circular**”, together with the First Circular, the “**Circulars**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circulars.

At each of the SGMs held on 20 October 2015, the voting on all proposed ordinary resolutions as set out in the Notices was taken by poll. The Company's branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at each of the SGMs for the purpose of vote-taking.

As at the date of the SGMs, the total number of issued Shares in the Company was 5,257,634,030 Shares, being the total number of Shares entitling the Shareholders to attend and vote on the ordinary resolutions proposed at the SGMs.

For the First SGM, none of the Shareholders were required to abstain and abstained from voting on all the ordinary resolutions at the First SGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against all the ordinary resolutions at the First SGM was 5,257,634,030 Shares.

For the Second SGM, none of the Shareholders were required to abstain and abstained from voting on the sole ordinary resolutions at the Second SGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the sole ordinary resolution at the Second SGM was 5,257,634,030 Shares.

Apart from aforesaid, there was no Share entitling the Shareholders thereof to attend and abstain from voting in favour of any resolution at any of the SGMs as set out in Rule 13.40 of the Listing Rules and no Shareholder was required to abstain from voting at any of the SGMs under the Listing Rules.

POLL RESULTS OF THE FIRST SGM

The full text of the ordinary resolutions was set out in the Notice of First SGM and the poll results in respect of each of the ordinary resolutions of the First SGM were as follows:

Ordinary Resolutions	Number of Votes (%)		
	For	Against	Total
1. To approve, confirm and ratify the First Subscription Agreement and the transactions contemplated thereunder including, but not limited to the specific mandate to allot and issue 2,200,000,000 new Shares at the First Subscription Price of HK\$0.20 per First Subscription Share.	2,735,710,030 (97.355%)	74,313,873 (2.645%)	2,810,023,903 (100%)

Ordinary Resolutions	Number of Votes (%)		
	For	Against	Total
2. To approve, confirm and ratify the Second Subscription Agreement and the transactions contemplated thereunder including, but not limited to the specific mandate to allot and issue 1,800,000,000 new Shares at the Second Subscription Price of HK\$0.20 per Second Subscription Share.	2,735,710,030 (97.355%)	74,313,873 (2.645%)	2,810,023,903 (100%)
3. To approve, confirm and ratify the Third Subscription Agreement and the transactions contemplated thereunder including, but not limited to the specific mandate to allot and issue 1,700,000,000 new Shares at the Third Subscription Price of HK\$0.20 per Third Subscription Share.	2,735,710,030 (97.355%)	74,313,873 (2.645%)	2,810,023,903 (100%)
4. To approve, confirm and ratify the Fourth Subscription Agreement and the transactions contemplated thereunder including, but not limited to the specific mandate to allot and issue 800,000,000 new Shares at the Fourth Subscription Price of HK\$0.20 per Fourth Subscription Share.	116,397,668 (4.142%)	2,693,626,235 (95.858%)	2,810,023,903 (100%)

As more than 50% of the votes were cast in favour of each of the resolution nos. 1, 2 and 3 as set out in the Notice at First SGM, resolution nos. 1, 2 and 3 as set out in the Notice at the First SGM were duly passed as ordinary resolutions of the Company.

As more than 50% of the votes were cast against resolution no. 4 as set out in the Notice of First SGM, resolution no. 4 as set out in the Notice at First SGM was not passed.

Given that the condition precedent to the Fourth Subscription cannot be fulfilled, the Fourth Subscription Agreement shall be terminated with immediate effect and no Fourth Subscription Shares will be allotted and issued. The Board considers that the termination of the Fourth Subscription has no material adverse impact on the existing business operation and financial position of the Group.

POLL RESULT OF SECOND SGM

The full text of the sole ordinary resolution was set out in the Notice of Second SGM and the poll result of the sole ordinary resolution was as follows:

Ordinary Resolution	Number of Votes (%)		
	For	Against	Total
To re-elect Mr. Li Cailin as an independent non-executive Director	2,795,876,935 (99.927%)	2,036,968 (0.073%)	2,797,913,903 (100%)

As more than 50% of the votes were cast in favour of the above ordinary resolution as set out in the Notice of Second SGM, the above ordinary resolution as set out in the Notice of Second SGM was duly passed as ordinary resolution of the Company.

CHANGES IN SHAREHOLDING STRUCTURE

The changes in the shareholding structure of the Company as a result of the First Subscription, the Second Subscription and the Third Subscription are as follows:

- (1) as at the date of the First SGM (“**Scenario 1**”);
- (2) on Completion Date, if only the First Subscription has been completed (“**Scenario 2**”);
- (3) on Completion Date, if only the Second Subscription has been completed (“**Scenario 3**”);
- (4) on Completion Date, if only the Third Subscription has been completed (“**Scenario 4**”);
- (5) on Completion Date, if only the First Subscription and the Second Subscription have been completed (“**Scenario 5**”);
- (6) on Completion Date, if only the First Subscription and the Third Subscription have been completed (“**Scenario 6**”);
- (7) on Completion Date, if only the Second Subscription and the Third Subscription have been completed (“**Scenario 7**”); and
- (8) on Completion Date, if the First Subscription, the Second Subscription and the Third Subscription have been completed (“**Scenario 8**”).

	Scenario 1	Scenario 2	Scenario 3	Scenario 4	Scenario 5	Scenario 6	Scenario 7	Scenario 8
	No. of Shares	Approx. %	No. of Shares	Approx. %	No. of Shares	Approx. %	No. of Shares	Approx. %
Directors and its associates								
Rightfirst Holdings Limited (Note 1)	500,000,000	9.51%	500,000,000	7.19%	500,000,000	5.46%	500,000,000	5.71%
Du Lin Dong ("Mr. Du") (Notes 1 and 2)	185,914,830	3.54%	185,914,830	2.67%	185,914,830	2.03%	185,914,830	2.12%
Liu Zan ("Ms. Liu") (Note 3)	34,400,000	0.65%	34,400,000	0.50%	34,400,000	0.38%	34,400,000	0.39%
Ding Xiaobin (Note 4)	1,300,000	0.02%	1,300,000	0.02%	1,300,000	0.01%	1,300,000	0.02%
Zeng Xiangao (Note 5)	1,000,000	0.02%	1,000,000	0.01%	1,000,000	0.01%	1,000,000	0.01%
Sub-total	722,614,830	13.74%	722,614,830	10.24%	722,614,830	7.89%	722,614,830	8.25%
The Subscribers								
First Subscriber	-	-	2,200,000,000	29.50%	-	2,200,000,000	24.03%	-
Second Subscriber	-	-	1,800,000,000	25.50%	-	1,800,000,000	19.45%	1,800,000,000
Third Subscriber	-	-	-	-	1,700,000,000	24.43%	-	1,700,000,000
Sub-total	-	-	2,200,000,000	29.50%	1,800,000,000	25.50%	1,700,000,000	24.43%
Other public Shareholders	4,535,019,200	86.26%	4,535,019,200	64.26%	4,535,019,200	48.99%	4,535,019,200	51.79%
Total	5,257,634,030	100.00%	7,457,634,030	100.00%	9,257,634,030	100.00%	8,757,634,030	100.00%

Notes:

- The entire issued share capital of Rightfirst Holdings Limited is beneficially owned by Mr. Du, an executive Director. Mr. Du is deemed to be interested in the 500,000,000 Shares held by Rightfirst Holdings Limited.
- Mr. Du is the spouse of Ms. Liu, and is deemed to be interested in the 34,400,000 Shares held by Ms. Liu.
- Ms. Liu is the spouse of Mr. Du, and is deemed to be interested in the 500,000,000 Shares held by Rightfirst Holdings Limited and the 185,914,830 Shares held by Mr. Du.
- Mr. Ding Xiaobin is a non-executive Director.
- Mr. Zeng Xiangao is an independent non-executive Director.

The Company will make further announcement(s) upon completion of the First Subscription, the Second Subscription and the Third Subscription.

By order of the Board
China Financial International Investments Limited
Du Lin Dong
Chairman and Chief Executive Officer

Hong Kong, 20 October 2015

As at the date of this announcement, the executive Directors are Mr. Du Lin Dong and Mr. Pong Po Lam, the non-executive Directors are Mr. Sha Naiping and Mr. Ding Xiaobin and the independent non-executive Directors are Dr. Cheung Wai Bun Charles, Mr. Zeng Xianggao and Mr. Li Cailin.