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CHINA FINANCIAL INTERNATIONAL INVESTMENTS LIMITED

中國金融國際投資有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 721)

ANNOUNCEMENT IN RELATION TO (1) COMPLETION OF THE FIRST SUBSCRIPTION AND (2) THE SUPPLEMENTAL AGREEMENT TO THE SECOND SUBSCRIPTION AGREEMENT

References are made to the announcements of the Company dated 3 September 2015, 20 October 2015 and 10 November 2015, respectively, and the circular (the “**Circular**”) of the Company dated 2 October 2015 in relation to, among others, the proposed subscription for new Shares under Specific Mandate. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

(1) COMPLETION OF THE FIRST SUBSCRIPTION

The Board is pleased to announce that all the conditions precedent under the First Subscription Agreement have been fulfilled and the completion of the First Subscription took place on 13 November 2015. The total number of Shares allotted and issued to the First Subscriber under the First Subscription was 2,200,000,000 Shares at the Subscription Price of HK\$0.20 per Subscription Share. The net proceed raised by the Company from the First Subscription was approximately HK\$439,000,000.

(2) THE SUPPLEMENTAL AGREEMENT TO THE SECOND SUBSCRIPTION AGREEMENT

The Board announces that on 13 November 2015, the Second Subscriber and the Company entered into a supplemental agreement to the Second Subscription Agreement pursuant to which, the parties thereto agree to extend the completion date of the Second Subscription Agreement to 31 December 2015 (or such other date may otherwise be agreed by the parties thereto). The Company will make further announcement(s) upon completion of the Second Subscription.

CHANGES IN SHAREHOLDING STRUCTURE

The changes in the shareholding structure of the Company as a result of the completion of the First Subscription are as follows:

Shareholder	Immediately before the completion of the First Subscriptions		Immediately after the completion of the First Subscription	
	No. of Shares	Approximate %	No. of Shares	Approximate %
Rightfirst Holdings Limited (Note 1)	500,000,000	7.19%	500,000,000	5.46%
Du Lin Dong (“Mr. Du”) (Notes 1 and 2)	185,914,830	2.67%	185,914,830	2.03%
Liu Zan (“Ms. Liu”) (Note 3)	34,400,000	0.50%	34,400,000	0.38%
Ding Xiaobin (Note 4)	1,300,000	0.02%	1,300,000	0.01%
Zeng Xianggao (Note 5)	1,000,000	0.01%	1,000,000	0.01%
Third Subscriber	1,700,000,000	24.43%	1,700,000,000	18.57%
First Subscriber	–	–	2,200,000,000	24.02%
Second Subscriber	–	–	–	–
Other public Shareholders	4,535,019,200	65.18%	4,535,019,200	49.52%
Total	<u>6,957,634,030</u>	<u>100.00%</u>	<u>9,157,634,030</u>	<u>100.00%</u>

Notes:

1. The entire issued share capital of Rightfirst Holdings Limited is beneficially owned by Mr. Du, an executive Director. Mr. Du is deemed to be interested in the 500,000,000 Shares held by Rightfirst Holdings Limited.
2. Mr. Du is the spouse of Ms. Liu, and is deemed to be interested in the 34,400,000 Shares held by Ms. Liu.
3. Ms. Liu is the spouse of Mr. Du, and is deemed to be interested in the 500,000,000 Shares held by Rightfirst Holdings Limited and the 185,914,830 Shares held by Mr. Du.
4. Mr. Ding Xiaobin is a non-executive Director.
5. Mr. Zeng Xianggao is an independent non-executive Director.

By order of the Board
China Financial International Investments Limited
Du Lin Dong
Chairman and Chief Executive Officer

Hong Kong, 13 November 2015

As at the date of this announcement, the executive Directors are Mr. Du Lin Dong and Mr. Pong Po Lam, the non-executive Directors are Mr. Sha Naiping and Mr. Ding Xiaobin and the independent non-executive Directors are Dr. Cheung Wai Bun Charles, Mr. Zeng Xianggao and Mr. Li Cailin.