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CHINA FINANCIAL INTERNATIONAL INVESTMENTS LIMITED

中國金融國際投資有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 721)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
THE ENTERING INTO OF THE SUPPLEMENTAL AGREEMENT TO
THE SECOND SUBSCRIPTION AGREEMENT**

References are made to the announcements of the Company dated 3 September 2015, 20 October 2015 and 13 November 2015, respectively, and the circular (the “**Circular**”) of the Company dated 2 October 2015 in relation to, among others, the entering into of the supplemental agreement to the Second Subscription Agreement. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

In the announcement of the Company dated 13 November 2015, the Board announced that the Second Subscriber and the Company entered into the supplemental agreement to the Second Subscription Agreement to extend the completion date of the Second Subscription Agreement to 31 December 2015 (or such other date may otherwise be agreed by the parties thereto) (the “**Extension**”).

The Board wishes to inform the Shareholders and investors of the Company that the Extension is due to the internal approval procedures for wiring the subscription money (the “**Subscription Money**”) in respect of the Second Subscription Shares. On 13 November 2015 the Second Subscriber informed the Board that due to the aforesaid reason, more time is required for it to wire the entire Subscription Money to the

designated account of the Company to settle the payment under the Second Subscription Agreement. The Board considers that it is in the best interest of the Company and the Shareholders as a whole to grant the Extension. As at the date of this announcement, all the conditions precedent of the Second Subscription Agreement have been fulfilled.

By order of the Board
China Financial International Investments Limited
Du Lin Dong
Chairman and Chief Executive Officer

Hong Kong, 17 November 2015

As at the date of this announcement, the executive Directors are Mr. Du Lin Dong and Mr. Pong Po Lam, the non-executive Directors are Mr. Sha Naiping and Mr. Ding Xiaobin and the independent non-executive Directors are Dr. Cheung Wai Bun Charles, Mr. Zeng Xianggao and Mr. Li Cailin.