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CHINA FINANCIAL INTERNATIONAL INVESTMENTS LIMITED

中國金融國際投資有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 721)

COMPLETION OF THE SUBSCRIPTION OF NEW SHARES

References are made to the announcements of the Company dated 3 September 2015, 20 October 2015, 10 November 2015, 13 November 2015 and 17 November 2015, respectively, and the circular (the “**Circular**”) of the Company dated 2 October 2015 in relation to, among others, the proposed subscription for new Shares under Specific Mandate. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the conditions precedent under the Second Subscription Agreement have been fulfilled and the completion of the Second Subscription took place on 4 December 2015. The total number of Shares allotted and issued to the Second Subscriber under the Second Subscription was 1,800,000,000 Shares at the Subscription Price of HK\$0.20 per Subscription Share. The net proceed raised by the Company from the Second Subscription was approximately HK\$359,000,000.

CHANGES IN SHAREHOLDING STRUCTURE

The changes in the shareholding structure of the Company as a result of the completion of the Second Subscription are as follows:

Shareholder	Immediately before the completion of the Second Subscription		Immediately after the completion of the Second Subscription	
	No. of Shares	Approximate %	No. of Shares	Approximate %
Rightfirst Holdings Limited (Note 1)	500,000,000	5.46%	500,000,000	4.56%
Du Lin Dong (“Mr. Du”) (Notes 1 and 2)	185,914,830	2.03%	185,914,830	1.70%
Liu Zan (“Ms. Liu”) (Note 3)	34,400,000	0.38%	34,400,000	0.31%
Ding Xiaobin (Note 4)	1,300,000	0.01%	1,300,000	0.01%
Zeng Xianggao (Note 5)	1,000,000	0.01%	1,000,000	0.01%
Third Subscriber	1,700,000,000	18.57%	1,700,000,000	15.51%
First Subscriber	2,200,000,000	24.02%	2,200,000,000	20.08%
Second Subscriber	–	–	1,800,000,000	16.43%
Other public Shareholders	4,535,019,200	49.52%	4,535,019,200	41.39%
Total	9,157,634,030	100.00%	10,957,634,030	100.00%

Notes:

1. The entire issued share capital of Rightfirst Holdings Limited is beneficially owned by Mr. Du, an executive Director. Mr. Du is deemed to be interested in the 500,000,000 Shares held by Rightfirst Holdings Limited.
2. Mr. Du is the spouse of Ms. Liu, and is deemed to be interested in the 34,400,000 Shares held by Ms. Liu.
3. Ms. Liu is the spouse of Mr. Du, and is deemed to be interested in the 500,000,000 Shares held by Rightfirst Holdings Limited and the 185,914,830 Shares held by Mr. Du.
4. Mr. Ding Xiaobin is a non-executive Director.
5. Mr. Zeng Xianggao is an independent non-executive Director.

By order of the Board
China Financial International Investments Limited
Du Lin Dong
Chairman and Chief Executive Officer

Hong Kong, 4 December 2015

As at the date of this announcement, the executive Directors are Mr. Du Lin Dong and Mr. Pong Po Lam, the non-executive Directors are Mr. Sha Naiping and Mr. Ding Xiaobin and the independent non-executive Directors are Dr. Cheung Wai Bun Charles, Mr. Zeng Xianggao and Mr. Li Cailin.