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**CHINA E-LEARNING GROUP LIMITED**  
**中國網絡教育集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 08055)

**PAYMENT OF JUDGMENT DEBT**

Reference is made to the announcements of the Company dated 19 September 2012 and 14 December 2012 in relation to the payment of the Judgment Debt (the “**Announcements**”). Terms defined in the Announcements shall have the same meaning when used herein, unless the context requires otherwise.

The Board wishes to inform the shareholders and potential investors of the Company that the Company has made a partial repayment of the Judgment Debt on 3 January 2013 and that the Company is currently using its best endeavour to negotiate with Pacific Foundation Assets Management Limited in respect of the possible arrangement for the repayment of the balance of the Judgment Debt.

Further announcement will be issued by the Company as and when necessary for any updated progress of the aforesaid matter.

By Order of the Board  
**China E-learning Group Limited**  
**Chen Hong**  
*Chairman*

Hong Kong, 3 January 2013

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Chen Hong (Chairman) and Ms. Wei Jianya; one non-executive director, Mr. Li Xiangjun; and two independent non-executive Directors, namely Dr. Huang Chung Hsing and Mr. Cheung Wai Tak.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page and the website of the Company at [www.chinae-learning.com](http://www.chinae-learning.com) for at least 7 days from the date of its publication.*