


**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) :** 30/09/2014

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer China E-Learning Group Limited

 Date Submitted 07/10/2014
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

(1) Stock code :	<u>8055</u>	Description :	<u>Ordinary Shares</u>	
			No. of ordinary shares	Par value ( <i>State currency</i> )
				Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>50,000,000,000</u>		<u>HK\$0.10</u>	<u>HK\$5,000,000,000.00</u>
Increase/(decrease)	<u>Nil</u>			<u>Nil</u>
Balance at close of the month	<u>50,000,000,000</u>		<u>HK\$0.10</u>	<u>HK\$5,000,000,000.00</u>
(2) Stock code :	<u>- -</u>	Description :	<u>- -</u>	
			No. of ordinary shares	Par value ( <i>State currency</i> )
				Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code : <u>  -  -</u>	Description : <u>  -  -</u>		
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code : <u>  -  -</u>	Description : <u>  -  -</u>		
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) : **HK\$5,000,000,000.00**

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<b>2,297,600,035</b>	--	--	--
Increase/ (decrease) during the month	<b>30,000,000</b>	--	--	--
Balance at close of the month	<b>2,327,600,035</b>	--	--	--

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1.Exercise Price</u> <u>HK\$1.281</u>						
<u>Meeting approved</u> <u>(24/11/2001)</u>						
Ordinary shares (Note 1)	--	--	--	--	--	9,230,311
<u>2.Exercise Price</u> <u>HK\$0.652</u>						
<u>Meeting approved</u> <u>(24/11/2001)</u>						
Ordinary shares (Note 1)	--	--	--	--	--	14,936,322
<u>3.Exercise Price</u> <u>HK\$0.10</u>						
<u>Meeting approved</u> <u>(23/05/2011)</u>						
Ordinary shares (Note 1)	--	25,000,000	--	--	25,000,000	10,000,000

For Main Board and GEM listed issuers

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>4.Exercise Price</u>						
<u>HK\$0.168</u>						
<u>Meeting approved</u>						
<u>(23/05/2011)</u>						
<u>Ordinary shares</u>	<u>--</u>	<u>5,000,000</u>	<u>--</u>	<u>--</u>	<u>5,000,000</u>	<u>135,000,000</u>
<i>(Note 1)</i>						
				Total A. (Ordinary shares)	<u>30,000,000</u>	
				(Preference shares)	<u>--</u>	
				(Other class)	<u>--</u>	
Total funds raised during the month from exercise of options (State currency)					<u>HK\$3,340,000.00</u>	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2.						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3.						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
Total B.					(Ordinary shares)	_____
					(Preference shares)	_____
					(Other class)	_____



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month												
1. _____ _____ _____ _____ _____ _____ _____ _____ _____ (Note 1)														
2. _____ _____ _____ ( / / ) _____ shares (Note 1)														
3. _____ _____ _____ ( / / ) _____ shares (Note 1)														
<table border="0"> <tr> <td style="width: 100px;"></td> <td>Total D. (Ordinary shares)</td> <td style="text-align: center;">--</td> <td></td> </tr> <tr> <td></td> <td>(Preference shares)</td> <td style="text-align: center;">--</td> <td></td> </tr> <tr> <td></td> <td>(Other class)</td> <td style="text-align: center;">--</td> <td></td> </tr> </table>		Total D. (Ordinary shares)	--			(Preference shares)	--			(Other class)	--			
	Total D. (Ordinary shares)	--												
	(Preference shares)	--												
	(Other class)	--												

Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
2. Open offer	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
3. Placing	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			AGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
4. Bonus issue		Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____



For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	_____
6.	Repurchase of shares		Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : ( / / ) (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)	_____
7.	Redemption of shares		Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	_____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	_____	_____
10. Other	<p>At price : State currency _____</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	_____	_____
		Total E. (Ordinary shares)	--
		(Preference shares)	--
		(Other class)	--

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	30,000,000
	(2)	--
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		--
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		--
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

\*On 15 August 2014, the Company and the Noteholders entered into the Deed of Amendment, certain terms and conditions of the Convertible Notes will be amended subject to the shareholders' approval at the Company's Extraordinary General Meeting.

EGM Date: 15 October 2014

For details, please refer to the Company's announcement dated 15 August 2014.

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Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*