CHINA E-LEARNING GROUP LIMITED
中 國 網 絡 敎 育 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 08055)

TRADING HALT

At the request of China E-Learning Group Limited (the "**Company**"), trading in the shares of the Company on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited was halted from 10:24 a.m. on Monday, 17 November 2014, pending the release of an announcement in relation to the inside information of the Company.

By Order of the Board
China E-learning Group Limited
Yuan Wei
Executive Director

Hong Kong, 17 November 2014

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Yuan Wei and Mr. Yang Jilin; one non-executive director, Mr. Li Xiangjun; and three independent non-executive directors, namely Dr. Huang Chung Hsing, Mr. Li Qunsheng and Ms. Li Ya Ru Nancy. This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page and the website of the Company at www.chinae-learning.com for at least 7 days from the date of its publication.