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CHINA E-LEARNING GROUP LIMITED

中國網絡教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08055)

SUPPLEMENTAL INFORMATION IN RELATION TO PROFIT WARNING

Reference is made to the profit warning announcement of China E-Learning Group Limited (the “**Company**”) dated 5 November 2015 related to the financial statements of the Group for the nine months ended 30 September 2015 (the “**Announcement**”). Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

Further to the information disclosed in the Announcement, the Company wishes to provide the following supplemental information to the Shareholders and potential investors.

Based on the preliminary review by the Group’s management of the unaudited management accounts of the Group for the nine months ended 30 September 2015, the Group is expected to record a loss attributable to the owners of the Company for the nine months ended 30 September 2015, and such loss is expected to be significantly increased as compared to that of the same corresponding period in 2014.

The information contained in this announcement is only based on a preliminary review by the Group's management on the unaudited management accounts of the Group for the nine months ended 30 September 2015 and the information currently available, which have not been reviewed or audited by the audit committee and the auditors of the Company, and is subject to any adjustment.

By Order of the Board
China E-Learning Group Limited
Yuan Wei
Executive Director

Hong Kong, 6 November, 2015

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Yuan Wei and Mr. Yang Jilin; one non-executive Director, Mr. Li Xiangjun; and three independent non-executive Directors, namely Dr. Huang Chung Hsing, Mr. Li Qunsheng and Ms. Li Ya Ru Nancy.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting.