

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name: China E-Information Technology Group Limited

Stock code (ordinary shares): 8055

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the GEM of the Exchange (the “GEM Listing Rules”). They will be displayed at the websites of GEM and the Company on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 June 2017:

A. General

Place of incorporation	: Cayman Islands
Date of initial listing on GEM	: 5 December 2001
Name of Sponsor(s)	: N/A
Names of directors (please distinguish the status of the directors – Executive, Non-executive or Independent Non- executive)	: Executive directors Mr. Yuan Wei Mr. Wong Wai Wa Ms. Zhang Jianxin Mr. Zheng Zhijing Ms. Lin Yan Independent non-executive directors Dr. Huang Chung Hsing Mr. Li Qunsheng Ms. Li Ya Ru

Name(s) of substantial shareholders(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company : Liu Yang, approximately 10.92% (*Note*)

Note:
Liu Yang is deemed to be interested in 380,000,000 issued shares of the Company through her controlled corporations, representing approximately 10.92% of the total number of issued shares of the Company under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Name(s) of company(ies) listed on GEM or the Main Board of the Exchange within the same group as the Company : Nil

Financial year end date : 31 December

Registered address : Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business : Unit 2610, 26/F, Office Tower
Convention Plaza
1 Harbour Road, Wanchai
Hong Kong

Web-site address (if applicable) : www.irasia.com/listco/hk/chieinfotech/

Share registrar –
Royal Bank of Canada Trust Company
(Cayman) Limited
4th Floor, Royal Bank House
24 Shedden Road, PO Box 1586
Grand Cayman KY1-1110
Cayman Islands

Hong Kong branch share registrar –
Tricor Tengis Limited
Level 22, Hopewell Centre
183 Queen’s Road East
Hong Kong

Auditors : McMillan Woods SG CPA Limited
Room 2112, 21st floor, North Tower
Concordia Plaza, 1 Science Museum Road
Tsim Sha Tsui, Kowloon

B. Business activities

The principal businesses of the Group are e-commerce, provision of occupational education, industry certification course, skills training and education consultation.

C. Ordinary shares

Number of ordinary shares in issue	: 3,478,897,033
Par value of ordinary shares in issue	: HK\$0.1000
Board lot size (in number of shares)	: 8000
Name of other stock exchange(s) on which ordinary shares are also listed	: N/A

D. Warrants

N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Convertible notes (issued on 25 April 2017)

Convertible notes in the outstanding amount of HK\$54,948,600.

Number of new shares of par value HK\$0.10 each falling to be allotted and issued upon exercise of all the conversion rights attached to the convertible notes: 230,876,470 (on the basis of the conversion price of HK\$0.238 per new share (subject to adjustment)).

Outstanding share options (granted under the share option scheme adopted by the Company on 24 November 2001)

Total number of new shares of par value HK\$0.10 each fall to be allotted and issued upon exercise of all the outstanding share options: 24,166,633

For the 9,230,311 outstanding share options granted on 28 August 2008, the exercise price is HK\$1.281 per new share and the expiry date is 27 August 2018.

For the 14,936,322 outstanding share options granted on 9 July 2009, the exercise price is HK\$0.652 per new share and the expiry date is 8 July 2019.

Outstanding share options (granted under the share option scheme adopted by the Company on 23 May 2011)

Total number of new shares of par value HK\$0.10 each fall to be allotted and issued upon exercise of all the outstanding share options: 814,600,000

For the 30,000,000 outstanding share options granted on 10 July 2014, the exercise price is HK\$0.168 per new share and the expiry date is 9 July 2024.

For the 144,600,000 outstanding share options granted on 9 September 2015, the exercise price is HK\$0.28 per new share and the expiry date is 8 September 2025.

For the 330,000,000 outstanding share options granted on 15 December 2016, the exercise price is HK\$0.311 per new share and the expiry date is 14 December 2026.

For the 310,000,000 outstanding share options granted on 17 May 2017, the exercise price is HK\$0.285 per new share and the expiry date is 16 May 2027.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.
Not applicable

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Yuan Wei
Director
(as attorney for and on behalf of each
of the Directors of the Company)

NOTES

- 1 *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- 2 *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- 3 *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*