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**CHINA E-INFORMATION TECHNOLOGY GROUP LIMITED**  
**中國網絡信息科技集團有限公司**

*(Formerly known as China E-Learning Group Limited 中國網絡教育集團有限公司)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 08055)**

**TERMINATION OF PLACING AGREEMENTS**  
**FOR**  
**ISSUE OF NON-LISTED WARRANTS UNDER GENERAL MANDATE**

Reference is made to the announcement of China E-Information Technology Group Limited (the “**Company**”) dated 25 July 2017 (the “**Announcement**”) in relation to the proposed issue of non-listed Warrants under the General Mandate. Terms defined in the Announcement shall have the same meanings when used herein, unless the context requires otherwise.

As at 25 September 2017, the Condition to Completion of the Warrant Placing had not been fulfilled. As a result, all the Placing Agreements were terminated on 25 September 2017.

The Board considers that the termination of the Placing Agreements has no material adverse impact on the existing business and/or the financial position of the Group, and will explore other fund-raising methods for the Group, such as placing of shares or convertible notes.

By Order of the Board  
**China E-Information Technology Group Limited**  
**Yuan Wei**  
*Executive Director*

Hong Kong, 26 September 2017

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Yuan Wei, Ms. Zhang Jianxin, Mr. Zheng Zhijing, Ms. Lin Yan and Ms. Wong Hiu Pui; and three independent non-executive Directors, namely Dr. Huang Chung Hsing, Mr. Li Qunsheng and Ms. Li Ya Ru.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page and the website of the Company at [www.irasia.com/listco/hk/chieinfotech/](http://www.irasia.com/listco/hk/chieinfotech/) for at least 7 days from the date of its publication.*