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CHINA E-INFORMATION TECHNOLOGY GROUP LIMITED 中國網絡信息科技集團有限公司

(Formerly known as China E-Learning Group Limited 中國網絡教育集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08055)

VARIATION TO TERMS OF PLACING OF NEW SHARES UNDER THE GENERAL MANDATE

Placing Agent



宏大證券有限公司
Grand Cartel Securities Co. Ltd.

PLACING

Reference is made to the announcement dated 26 January 2018 issued by China E-Information Technology Group Limited related to the Placing (the “**Announcement**”). Terms defined in the Announcement shall have the same meanings when used herein, unless the context requires otherwise.

POSTPONEMENT OF LONG STOP DATE

On 9 February 2018, the Company and the Placing Agent entered into a supplemental agreement (the “**Supplemental Agreement**”) for amending the terms of the Placing Agreement, pursuant to which the deadline for fulfilment of the conditions to completion of the Placing (the “**Long Stop Date**”) has been postponed from 9 February 2018 to 23 February 2018 (or such other date to be agreed in writing between the Company and the Placing Agent).

If the conditions to completion of the Placing are not fulfilled on or before the Long Stop Date, the Placing will be terminated and the Placing will not proceed and all obligations and liabilities of the parties thereunder will forthwith cease and determine and no party will have any claim against the others (save for any antecedent breaches thereof).

Save and except the aforesaid amendment, all other terms and conditions of the Placing Agreement remain in full force and effect.

By Order of the Board
China E-Information Technology Group Limited
Yuan Wei
Executive Director

Hong Kong, 9 February 2018

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Yuan Wei, Ms. Zhang Jianxin, Mr. Zheng Zhijing, Ms. Lin Yan and Ms. Wong Hiu Pui; and three independent non-executive Directors, namely, Mr. Li Qunsheng, Mr. Wang Xinsheng and Ms. Lu Xiaowei. This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page and the website of the Company at <http://www.irasia.com/listco/hk/chieinfotech/> for at least 7 days from the date of its publication.