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中國恒泰
CHINA APEX

China Apex Group Limited
中國恒泰集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2011)

INSIDE INFORMATION
ON
(1) DELAY IN PUBLICATION OF ANNUAL RESULTS
ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2023;
(2) CHANGE OF THE DATE OF THE BOARD MEETING; AND
(3) SUSPENSION OF TRADING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of China Apex Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2)(a), 13.49(3)(i) and 13.50 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2023 (“2023 ANNUAL RESULTS”)

Pursuant to Rules 13.49(1) and 13.49(2) of the Listing Rules, the Company is required to publish an announcement in relation to its preliminary results based on its financial statements for the year ended 31 December 2023 which have been agreed with the auditor of the Company (the “**Auditor**”) not later than three months after the end of the financial year of the Company, i.e., on or before 31 March 2024.

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that there will be a delay in publication of the 2023 Annual Results as additional time is required by the Auditor to complete the audit process, including but not limited to the impairment assessment on non-financial assets of the Group.

The delay in publication of the 2023 Annual Results will constitute non-compliance with Rule 13.49(1) of the Listing Rules. The Company has been using its best endeavours to assist and cooperate with the Auditor to complete the audit process as soon as possible. It is expected that the 2023 Annual Results will be published on or before 12 April 2024.

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to make an announcement of its preliminary results in accordance with Rules 13.49(1) and 13.49(2) of the Listing Rules, it must announce its results based on the financial results which have yet to be agreed with the auditor (so far as the information is available). The Company, after due and careful consideration, decided not to publish the unaudited management accounts of the Group for the year ended 31 December 2023 at this stage so as to avoid causing confusion to the Shareholders and potential investors of the Company.

CHANGE OF THE DATE OF THE BOARD MEETING

Reference is made to the announcement of the Company dated 18 March 2024 in relation to the notification of the meeting of the Board (the “**Board Meeting**”) to be held on 28 March 2024 for the purpose of, among other things, considering and approving the 2023 Annual Results and its publication. In light of the change of the expected publication date of the Group’s 2023 Annual Results, the Board hereby announces that the Board Meeting is now rescheduled to be held on Friday, 12 April 2024.

SUSPENSION OF TRADING

Pursuant to Rule 13.50 of the Listing Rules, the Stock Exchange will normally require suspension of trading in an issuer’s securities if an issuer fails to publish periodic financial information in accordance with the Listing Rules, and the suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. Accordingly, trading in the shares of the Company on the Stock Exchange is currently expected to be suspended with effect from 9:00 a.m. on 2 April 2024 until the publication of the 2023 Annual Results by the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Apex Group Limited
Yip Siu Lun Dave
Chairman and executive Director

Hong Kong, 27 March 2024

As at the date of this announcement, the executive Directors are Mr. Yip Siu Lun Dave, Mr. Mak Yung Pan Andrew, Mr. Wu Cody Zhuo-xuan and Ms. Cheung Ka Yuen; the non-executive Director is Ms. Lin Ping; and the independent non-executive Directors are Mr. Leung Ka Tin, Mr. Cheng Hong Kei, Mr. Liew Fui Kiang and Mr. Ko Kwok Shu.