



# WEALTHMARK INTERNATIONAL (HOLDINGS) LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 039)**

## ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”).

The Board has noted the increase in the share price and trading volume of the shares of the Company today and wishes to state that, as at the date of this announcement, the Company is in preliminary discussions with its controlling shareholder, Orientelite Investments Limited, and other independent third parties regarding a potential reorganisation of the Company’s assets. The discussions are at an early stage and no agreement has been entered into nor has any definitive terms or conditions been agreed upon by the Company with such parties. There is no assurance that any such reorganisation will proceed. In the event of any developments in relation to such potential reorganisation, the Company will issue further announcements as and when required under the Listing Rules.

**As the potential reorganisation may or may not proceed, investors are urged to trade in the shares of the Company with caution.**

Made by the order of Wealthmark International (Holdings) Limited, whose directors individually and jointly accept responsibility for the accuracy of this statement.

By Order of the Board  
**Wealthmark International (Holdings) Limited**  
**Chan So Fong**  
*Company Secretary*

Hong Kong  
23 April 2007

*As at the date hereof, the executive directors are Mr. Peter Lo, Mr. David Lee Sun, Mr. Li Wentao and Mr. Fu Hui; the non-executive director is Mr. Derek Emory Ting-Lap Yeung, and the independent non-executive directors are Dr. Leung Kwan-Kwok, Mr. Sam Zuchowski and Mr. Loke Yu alias Loke Hoi Lam.*