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## **BIO-DYNAMIC GROUP LIMITED**

**生物動力集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00039)**

### **PROFIT WARNING**

This announcement is made by Bio-Dynamic Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors of the Company (the “Board”) would like to inform the shareholders of the Company (the “Shareholders”) and potential investors that the expected results of the Group for the year ended 31 December 2012 may show a substantial increase in loss as compared to last year. The increase in loss was mainly due to (i) the increase in loss of the Group’s ethanol business resulting from the temporary suspension of the Group’s ethanol production facility from February 2012 to October 2012, and (ii) impairment of certain intangible assets and property, plant and equipment as the present value of the future cash flows expected to be derived from these assets based on their existing use may be less than their carrying value.

This announcement is only based on a preliminary assessment of the unaudited management accounts of the Group as at 31 December 2012, which will be subject to the final review procedures of the Company and its auditors. The detailed financial information will be published in the forthcoming annual results announcement and annual report of the Company.

**Shareholders and potential investors should exercise caution in dealing in the shares of the Company.**

By Order of the Board  
**BIO-DYNAMIC GROUP LIMITED**  
**Peter Lo**  
*Non-executive Director and Chairman*

Hong Kong, 29 January 2013

*As at the date hereof, the executive directors are Mr. Han Dong and Mr. Qu Shuncai; the non-executive directors are Mr. Peter Lo, Mr. Huang Qingxi, Mr. Chen Hua and Mr. Kong Hor Fai; and the independent non-executive directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Zhang Yonggen and Mr. Li Xiaofeng.*