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Sino Distillery Group Limited
中國釀酒集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00039)

EXTENSION OF COMPLETION OF THE CB SUBSCRIPTION

Reference is made to the announcement of Sino Distillery Group Limited (the “**Company**”) dated 24 June 2014 (the “**Announcement**”) in relation to, among other things, the subscription of convertible bonds under refreshed general mandate. Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, completion of the CB Subscription is conditional upon fulfillment of the condition as stated in the Announcement on or before 31 July 2014 (or such other date as may be agreed between the Company and the CB Subscriber in writing).

On 31 July 2014, the Company and the CB Subscriber entered into a supplemental subscription agreement to the CB Subscription Agreement and pursuant to which the parties had agreed to extend the completion date from 31 July 2014 to 14 August 2014 (or such other date as may be agreed between the Company and the CB Subscriber in writing). Save for the above, all other terms and conditions of the CB Subscription Agreement shall remain unchanged.

By Order of the Board
Sino Distillery Group Limited
Jiang Jianjun
Chairman

Hong Kong, 31 July 2014

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing, Mr. Qu Shuncaï and Mr. Jiang Jiancheng; the Non-executive Director is Mr. Huang Qingxi; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.