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**Sino Distillery Group Limited**  
**中國釀酒集團有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 00039)**

**COMPLETION OF  
SUBSCRIPTION OF CONVERTIBLE BONDS  
UNDER REFRESHED GENERAL MANDATE**

Reference is made to the announcements of Sino Distillery Group Limited (the “**Company**”) dated 24 June 2014 and 31 July 2014 in relation to the issue of the Convertible Bonds under Refreshed General Mandate (the “**Announcements**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

The Board is pleased to announce that the condition precedent to the issue of the Convertible Bonds under the CB Subscription Agreement and the supplemental subscription agreement dated 31 July 2014 has been fulfilled and that the completion of the issue of the Convertible Bonds in the aggregate principal amount of HK\$89,600,000 took place on 7 August 2014.

By Order of the Board  
**Sino Distillery Group Limited**  
**Jiang Jianjun**  
*Chairman*

Hong Kong, 7 August 2014

*As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing, Mr. Qu Shuncaï and Mr. Jiang Jiancheng; the Non-executive Director is Mr. Huang Qingxi; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.*