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Sino Distillery Group Limited
中國釀酒集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00039)

**POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING
HELD ON 17 FEBRUARY 2015**

The Board is pleased to announce that the resolutions as set out in the notice of EGM were duly passed by the Shareholders by way of poll at the EGM held on 17 February 2015.

Reference is made to the circular of Sino Distillery Group Limited (the “**Company**”) dated 28 January 2015 (the “**Circular**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolutions as set out in the notice of EGM were duly passed by the Shareholders by way of poll at the EGM held on 17 February 2015. Tricor Tengis Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as the scrutineer for vote-taking at the EGM. The results of the voting are as follows:

Ordinary Resolutions <i>(Note)</i>		Number of Shares (approximate % of votes cast)	
		For	Against
1.	To approve, confirm and ratify the Share Transfer Agreement in relation to the Acquisition and the transactions contemplated thereunder and to approve and confirm the Shenzhen Food Joint Venture Agreement and the transactions contemplated thereunder.	950,056,102 (100%)	Nil (0%)
2.	To approve, confirm and ratify the Subscription Agreement in relation to the subscription of the Warrants, the Instrument and the transactions contemplated thereunder and to approve the issue of the Warrants and the allotment and issue of the Subscription Shares.	950,056,102 (100%)	Nil (0%)

Note: The full text of the resolutions is set out in the notice of EGM dated 28 January 2015.

As more than 50% of the votes were cast in favour of each resolution, all the above resolutions were duly passed as ordinary resolutions at the EGM.

As at the date of the EGM, the total number of issued Shares was 1,626,694,876 Shares, which was the total number of Shares entitling the holders thereof to attend and vote for or against the ordinary resolutions at the EGM. No Shareholder was required under the Listing Rules to abstain from voting on or voting in favour of the ordinary resolutions at the EGM and no Shareholder or parties had stated their intention in the Circular to vote against or to abstain from voting on the ordinary resolutions at the EGM.

By order of the Board
Sino Distillery Group Limited
Jiang Jianjun
Chairman

Hong Kong, 17 February 2015

As at the date hereof, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing, Mr. Qu Shuncaï, and Mr. Jiang Jiancheng; the Non-executive Director is Mr. Huang Qingxi; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.