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Sino Distillery Group Limited

中國釀酒集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “Sino Distillery Group Limited” to “China Beidahuang Industry Group Holdings Limited” and the Chinese name of the Company from “中國釀酒集團有限公司” to “中國北大荒產業集團控股有限公司”.

The proposed Change of Company Name is subject to the fulfillment of the conditions as set out in the section headed “Conditions of the Change of Company Name” in this announcement.

A circular containing, among other things, details of the proposed Change of Company Name and a notice convening the EGM will be despatched to the Shareholders as soon as practicable.

PROPOSED CHANGE OF COMPANY NAME

The board of directors (the “**Board**”) of Sino Distillery Group Limited (the “**Company**”) proposes to change the English name of the Company from “Sino Distillery Group Limited” to “China Beidahuang Industry Group Holdings Limited” and the Chinese name of the Company from “中國釀酒集團有限公司” to “中國北大荒產業集團控股有限公司” (the “**Change of Company Name**”).

REASONS FOR THE CHANGE OF COMPANY NAME

The Board considers that the Change of Company Name is to be in line with the Company's corporate strategy of expanding its business and promoting further development of the Company. The Company expects to obtain more business and development opportunities in the future.

The Board believes that the new Company name can provide the Company with a more appropriate identity and image that will benefit the Company's future business development and is in the interests of the Company and the shareholders of the Company (the "**Shareholders**") as a whole.

CONDITIONS OF THE CHANGE OF COMPANY NAME

The Change of Company Name is subject to the following conditions:

- (a) the passing of a special resolution by the Shareholders approving the Change of Company Name at the extraordinary general meeting of the Company (the "**EGM**"); and
- (b) the Registrar of Companies in the Cayman Islands approving the Change of Company Name.

Subject to the satisfaction of the conditions set out above, the Change of Company Name will take effect from the date on which the certificate of incorporation on change of name is issued by the Registrar of Companies in the Cayman Islands. The Company will further carry out the necessary filing procedures with the Companies Registry in Hong Kong. In addition, subject to the confirmation of The Stock Exchange of Hong Kong Limited, the stock short name for trading in the shares of the Company will also be changed after the Change of Company Name becoming effective.

EFFECT OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any of the rights of the Shareholders. All existing share certificates of the Company in issue bearing the existing name of the Company will, after the Change of Company Name becoming effective, continue to be effective and as documents of title to the shares of the Company and will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of the existing share certificates for new share certificates bearing the new name of the Company. Upon the Change of Company Name becoming effective, new share certificates of the Company will be issued under the new name of the Company.

GENERAL

A circular containing, among other things, details of the proposed Change of Company Name and a notice convening the EGM will be despatched to the Shareholders as soon as practicable. Further announcement(s) will be made by the Company in relation to the results of the EGM, the effective date of the Change of Company Name and the new stock short name for trading in the shares of the Company as and when appropriate.

By Order of the Board
Sino Distillery Group Limited
Jiang Jianjun
Chairman

Hong Kong, 2 March 2015

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing, Mr. Qu Shuncaai and Mr. Jiang Jiancheng; the Non-executive Director is Mr. Huang Qingxi; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.