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China Beidahuang Industry Group Holdings Limited
中國北大荒產業集團控股有限公司

(formerly known as Sino Distillery Group Limited 中國釀酒集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

**UNUSUAL SHARE PRICE AND
TRADING VOLUME MOVEMENTS**

This announcement is made by China Beidahuang Industry Group Holdings Limited (the “**Company**”) at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) pursuant to Rule 13.10 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) has noted the increases in the price and trading volume of the shares of the Company as at the date of this announcement. The Board would like to inform the shareholders of the Company that:

1. The Company has been in negotiation with independent third party about the development of a cross-border internet logistic and warehouse platform service business (“**Business**”). The negotiation is still in progress and no concrete terms or agreement in relation to the Business have been finalized or signed by the parties as at the date of this announcement. Further announcements will be made in respect thereof as and when required by the Listing Rules.

2. The Company has also been negotiating with a connected person of the Company for terms of a framework agreement (“**Framework Agreement**”) for supply of green food products (the “**Food Products Supply**”). The negotiation is still in progress and the Framework Agreement has not yet been finalized or signed by the parties as at the date of this announcement. If the Framework Agreement materializes, it is expected that the transactions contemplated under the Framework Agreement would constitute continuing connected transactions for the Company under the Listing Rules. Further announcements will be made in respect thereof as and when required by the Listing Rules.

Having made such enquiry with respect to the Company as is reasonable in the circumstances and save as otherwise disclosed in this announcement, the Board confirms that it is not aware of any other reasons for such increases in the price and trading volume of the shares of the Company or of any information which must be announced to avoid a false market in the Company’s shares or of any inside information that needs to be disclosed under Part XIVA of the SFO.

Shareholders of the Company and potential investors should note that the Business and the Food Products Supply may or may not proceed and are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the order of the Company. The directors of the Company collectively and individually accept responsibility for the accuracy of this announcement.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong, 12 May 2015

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing, Mr. Qu Shuncaï and Mr. Jiang Jiancheng; the Non-executive Director is Ms. Ho Wing Yan; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.