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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(formerly known as Sino Distillery Group Limited 中國釀酒集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

COMPLETION OF THE DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF BAPP (NORTHWEST) LIMITED

Reference is made to the announcement (“**Announcement**”) of China Beidahuang Industry Group Holdings Limited (the “**Company**”) dated 26 March 2014 in relation to the disposal of the entire issued share capital of BAPP (Northwest) Limited. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The board of directors of the Company is pleased to announce that all of the conditions under the Share Transfer Agreement have been fulfilled. Completion of the Share Transfer Agreement took place on 15 June 2015. The Target Group has ceased to be subsidiaries of the Company accordingly.

By Order of the Board

China Beidahuang Industry Group Holdings Limited

Jiang Jianjun

Chairman

Hong Kong, 15 June 2015

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing, Mr. Qu Shuncaï and Mr. Jiang Jiancheng; the Non-executive Director is Ms. Ho Wing Yan; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.