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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(formerly known as Sino Distillery Group Limited 中國釀酒集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

FURTHER EXTENSION OF LONG STOP DATE IN RELATION TO SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE

Reference is made to the announcements of China Beidahuang Industry Group Holdings Limited (the “**Company**”) dated 17 May 2015 and 18 May 2015 (the “**Announcements**”) in relation to the Subscription. Unless otherwise defined in this announcement, the capitalized terms shall have the same meanings as those stipulated in the Announcements.

FURTHER EXTENSION OF LONG STOP DATE

Pursuant to the Subscription Agreement (as amended and supplemented by the Supplemental Agreement), the Completion is conditional upon satisfaction or waiver (if applicable) of all of the conditions precedent as set out in the Subscription Agreement before the Long Stop Date (i.e. 15 July 2015).

As further time is required for the satisfaction of the relevant condition(s) precedent in the Subscription Agreement, on 16 July 2015, the Company entered into a second supplemental agreement to the Subscription Agreement (the “**Second Supplemental Agreement**”) with the Subscriber to further extend the Long Stop Date to 21 August 2015.

Save as disclosed above, there is no other change to the terms of the Subscription Agreement and all terms and conditions of the Subscription Agreement remain unchanged and in full force and effect.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong, 16 July 2015

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing and Mr. Jiang Jiancheng; the Non-executive Director is Ms. Ho Wing Yan; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.