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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(formerly known as Sino Distillery Group Limited 中國釀酒集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

VOLUNTARY ANNOUNCEMENT CHANGES IN SHAREHOLDING STRUCTURE

This announcement is made by China Beidahuang Industry Group Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”).

The board of directors (the “**Board**”) of the Company was notified on 30 July 2015 that Mr. Chen Guobin (“**Mr. Chen**”), a substantial shareholder of the Company, has on 29 July 2015 indirectly transferred for cash consideration an aggregate of 112,000,000 shares of the Company (the “**Shares**”), representing approximately 5.79% of the issued share capital of the Company, to Mr. Sun Huigang (“**Mr. Sun**”) and Mr. Liu Hongyan (“**Mr. Liu**”) respectively through the transfer by Mr. Chen of his entire shareholdings representing the total issued share capital in Baibao Investments Limited (“**Baibao**”), which in turn holds the 112,000,000 Shares, to Mr. Sun and Mr. Liu respectively (the “**Transfer**”). As informed by Mr. Chen, Mr. Sun and Mr. Liu, Mr. Chen and his associates (as defined in the Listing Rules) are independent of and not connected with Mr. Sun and Mr. Liu and their associates (as defined in the Listing Rules).

Immediately after the Transfer, Mr. Chen ceased to hold any Shares and Baibao is owned as to 50% by each of Mr. Sun and Mr. Liu. Baibao remains as a substantial shareholder of the Company by holding 112,000,000 Shares, representing approximately 5.79% of the issued share capital of the Company. Each of Mr. Sun and Mr. Liu is deemed to be interested in the 112,000,000 Shares held by Baibao by virtue of the SFO.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong, 30 July 2015

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing and Mr. Jiang Jiancheng; the Non-executive Director is Ms. Ho Wing Yan; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.