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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(formerly known as Sino Distillery Group Limited 中國釀酒集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

COMPLETION OF THE SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that the condition set out in the Subscription Agreements has been fulfilled and the subscription for an aggregate of 39,800,000 Subscription Shares by a total of 13 Subscribers was completed on 30 July 2015.

Reference is made to the announcement of China Beidahuang Industry Group Holdings Limited (the “**Company**”) dated 17 June 2015 (the “**Announcement**”) in relation to the Subscription. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

COMPLETION OF THE SUBSCRIPTION

The Board is pleased to announce that the condition of the Subscription Agreements has been fulfilled and the subscription for an aggregate of 39,800,000 Subscription Shares by a total of 13 Subscribers was completed on 30 July 2015. An aggregate of 39,800,000 Subscription Shares have been issued to those 13 Subscribers at the Subscription Price of HK\$2.43 per Subscription Share pursuant to the Subscription Agreements.

None of the 13 Subscribers becomes a substantial shareholder (as defined under the Listing Rules) of the Company immediately following the completion of the Subscription (the “Completion”).

SHAREHOLDING STRUCTURE OF THE COMPANY

The table below set out the shareholding structure of the Company immediately before and after the Completion:

	Immediately before the Completion		Immediately after the Completion	
	<i>Number of Shares</i>	<i>Approx. %</i>	<i>Number of Shares</i>	<i>Approx. %</i>
Directors				
Mr. Jiang Jianjun (<i>Note a</i>)	282,851,522	14.61%	282,851,522	14.32%
Mr. Li Jianqing	7,470,000	0.39%	7,470,000	0.38%
Mr. Ho Man Fai	750,000	0.04%	750,000	0.04%
Mr. Jiang Jiancheng	250,000	0.01%	250,000	0.01%
Mr. Li Xiaofeng	250,000	0.01%	250,000	0.01%
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	291,571,522	15.06%	291,571,522	14.76%
Public Shareholders				
Subscribers	1,366,000	0.07%	41,166,000	2.08%
Other public shareholders	<hr/>	<hr/>	<hr/>	<hr/>
	1,642,657,354	84.87%	1,642,657,354	83.16%
	<hr/>		<hr/>	
Total	<u>1,935,594,876</u>	<u>100.00%</u>	<u>1,975,394,876</u>	<u>100.00%</u>

Note:

- (a) The Shares are held by Mr. Jiang Jianjun (“**Mr. Jiang**”) as to 106,702,000 Shares, Ms. Li Zhuoxun, the spouse of Mr. Jiang, as to 2,920,000 Shares, King Wei Group (China) Investment Development Limited (“**King Wei**”) as to 126,629,522 Shares and China Silver Investments Development Limited (“**China Silver**”) as to 46,600,000 Shares. As King Wei and China Silver are 100% owned by Mr. Jiang, Mr. Jiang is deemed to be interested in the 126,629,522 Shares held by King Wei and the 46,600,000 Shares held by China Silver respectively by virtue of the Securities and Futures Ordinance.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong 30 July 2015

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing and Mr. Jiang Jiancheng; the Non-executive Director is Ms. Ho Wing Yan; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.