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**China Beidahuang Industry Group Holdings Limited**  
**中國北大荒產業集團控股有限公司**

*(formerly known as Sino Distillery Group Limited 中國釀酒集團有限公司)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00039)**

**FURTHER EXTENSION OF LONG STOP DATE  
IN RELATION TO  
SUBSCRIPTION OF NEW SHARES  
UNDER SPECIFIC MANDATE**

Reference is made to the announcements of China Beidahuang Industry Group Holdings Limited (the “**Company**”) dated 17 May 2015, 18 May 2015 and 16 July 2015 (the “**Announcements**”) in relation to the Subscription. Unless otherwise defined in this announcement, the capitalized terms shall have the same meanings as those stipulated in the Announcements.

**FURTHER EXTENSION OF LONG STOP DATE**

Pursuant to the Subscription Agreement (as amended and supplemented by the Supplemental Agreement and Second Supplemental Agreement), the Completion is conditional upon satisfaction or waiver (if applicable) of all of the conditions precedent as set out in the Subscription Agreement before the Long Stop Date (i.e. 21 August 2015).

As further time is required for the satisfaction of the relevant condition(s) precedent in the Subscription Agreement, on 17 August 2015, the Company entered into a third supplemental agreement to the Subscription Agreement (the “**Third Supplemental Agreement**”) with the Subscriber to further extend the Long Stop Date to 15 September 2015.

Save as disclosed above, there is no other change to the terms of the Subscription Agreement and all terms and conditions of the Subscription Agreement remain unchanged and in full force and effect.

By Order of the Board  
**China Beidahuang Industry Group Holdings Limited**  
**Jiang Jianjun**  
*Chairman*

Hong Kong, 17 August 2015

*As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing and Mr. Jiang Jiancheng; the Non-executive Director is Ms. Ho Wing Yan; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.*