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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(formerly known as Sino Distillery Group Limited 中國釀酒集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

LITIGATION

On 18 August 2015, China Beidahuang Industry Group Holdings Limited (the “**Company**”) received a writ of summons issued by Mr. Qu Shuncaï (“**Mr. Qu**”), a former director of the Company and the plaintiff of this claim, and issued from the Registry of the High Court of Hong Kong (the “**Writ**”). Pursuant to the Writ, Mr. Qu claims against the Company for the sum of HK\$6,069,000 being damages for the Company’s wrongful refusal of the issue of 2,500,000 shares of the Company to Mr. Qu upon exercise of the share options of the Company by Mr. Qu.

The Company is seeking legal advice in relation to the Writ. Further announcement(s) will be made as and when appropriate.

By Order of the Board

China Beidahuang Industry Group Holdings Limited

Jiang Jianjun

Chairman

Hong Kong, 21 August 2015

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing and Mr. Jiang Jiancheng; the Non-executive Director is Ms. Ho Wing Yan; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.