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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

**POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING
HELD ON 7 SEPTEMBER 2015**

The Board is pleased to announce that the resolution proposed at the EGM was duly passed by way of poll at the EGM held on 7 September 2015.

Reference is made to the circular (the “**Circular**”) of China Beidahuang Industry Group Holdings Limited (the “**Company**”) dated 19 August 2015. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that the resolution proposed at the EGM was duly passed by way of poll at the EGM held on 7 September 2015. Union Registrars Limited, the Company’s branch share registrar and transfer office in Hong Kong, acted as the scrutineer for vote-taking at the EGM. The results of the voting are as follows:

Ordinary Resolution	No. of Votes (%)	
	For	Against
to approve, confirm and ratify the Subscription Agreement and the transactions contemplated thereunder; and to authorise the Directors to allot and issue 150,000,000 Subscription Shares to the Subscriber under the Specific Mandate; and to authorise the Directors to do necessary acts to give effect to the Subscription Agreement.	1,071,456,177 (100.00%)	0 (0.00%)

Note: The full text of the resolution is set out in the notice of EGM dated 19 August 2015.

As more than half of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution of the Company without modification at the EGM.

As stated in the Circular, the Subscriber and its associates were required to abstain from voting of the resolution proposed at the EGM. The Subscriber and its associates did not hold any Shares as at the date of the EGM. As at the date of the EGM, the total number of issued Shares was 1,976,894,876 Shares, which was the total number of Shares entitling the holders thereof to attend and vote for or against the ordinary resolution at the EGM. No Shareholder or parties had stated their intention in the Circular to vote against or to abstain from voting on the ordinary resolution at the EGM.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong, 7 September 2015

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing and Mr. Jiang Jiancheng; the Non-executive Directors are Ms. Ho Wing Yan and Ms. Zhang Yujie; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.