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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

APPOINTMENT OF NON-EXECUTIVE DIRECTOR

The Board is pleased to announce that Ms. Zhang Yujie has been appointed as a non-executive director of the Company with effect from 7 September 2015.

The board of directors (the “**Board**”) of China Beidahuang Industry Group Holdings Limited (the “**Company**”) is pleased to announce that Ms. Zhang Yujie (“**Ms. Zhang**”) has been appointed as a non-executive director of the Company with effect from 7 September 2015.

Ms. Zhang, aged 52, holds a Bachelor Degree in Accounting from Heilongjiang Commercial College* (黑龍江商學院), she is a senior accountant. Ms. Zhang has extensive experience in corporate management and rich expertise in financial management. She was the accountant of a subsidiary of Jiansanjiang Materials Department* (建三江物資處), general manager of Jiansanjiang Materials Department Fuels Company* (建三江物資處燃料公司) and Jiansanjiang Crude Oil & Fuels Company* (建三江石油燃料公司) respectively, head of finance department of Heilongjiang Nongken Beidahuang Business Trade Liability Group Co., Ltd.* (黑龍江農墾北大荒商貿集團有限責任公司) (“**Heilongjiang Nongken Beidahuang**”), and deputy chief financial officer of PetroChina & NK Fuels Co., Ltd.* (中油黑龍江農墾石油有限公司). Ms. Zhang is currently the deputy general manager of Heilongjiang Nongken Beidahuang. As at the date of this announcement, Beidahuang (HK) International Trade Co., Limited (“**Beidahuang**”), a wholly owned subsidiary of Heilongjiang Nongken Beidahuang, holds 180,000,000 non-listed warrants of the Company entitling the holder of the warrants to subscribe for up to 180,000,000 shares of the Company. Moreover, subject to the

* For identification purpose only

fulfillment of conditions provided in the subscription agreement dated 14 May 2015, details of which were announced on 17 May 2015, 18 May 2015, 16 July 2015 and 17 August 2015, Beidahuang would be allotted 150,000,000 new shares of the Company.

Save as disclosed above, Ms. Zhang does not hold any directorship in any listed public companies in the last three years. She does not have any relationship with any directors, senior management or substantial or controlling shareholders of the Company for the purpose of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). As at the date of this announcement, Ms. Zhang does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance.

Ms. Zhang has entered into a letter of appointment with the Company for a term of 3 years commencing from 7 September 2015 and is subject to retirement by rotation and re-election pursuant to the articles of association of the Company. She is entitled to an annual emolument of HK\$100,000 as a non-executive director of the Company which is determined by the Board by reference to her duties and responsibilities with the Company, the Company’s remuneration policy and the remuneration committee’s recommendation.

There is no information required to be disclosed pursuant to the requirements as set out in Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters that need to be brought to the attention of the shareholders of the Company in relation to the appointment of Ms. Zhang.

The Board would like to take this opportunity to welcome Ms. Zhang to join the Company.

By order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong, 7 September 2015

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing and Mr. Jiang Jiancheng; the Non-executive Directors are Ms. Ho Wing Yan and Ms. Zhang Yujie; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.