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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

COMPLETION OF THE SUBSCRIPTION OF NEW SHARES BY A CONNECTED PERSON UNDER SPECIFIC MANDATE

The Board is pleased to announce that all the conditions set out in the Subscription Agreement have been fulfilled and the subscription for an aggregate of 150,000,000 Subscription Shares by the Subscriber was completed on 11 September 2015.

Reference is made to the circular of China Beidahuang Industry Group Holdings Limited (the “**Company**”) dated 19 August 2015 (the “**Circular**”) in relation to the Subscription. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

COMPLETION OF THE SUBSCRIPTION

The Board is pleased to announce that all the conditions of the Subscription have been fulfilled and the subscription for an aggregate of 150,000,000 Subscription Shares by the Subscriber was completed on 11 September 2015. An aggregate of 150,000,000 Subscription Shares have been issued to the Subscriber at the Subscription Price of HK\$1.3365 per Subscription Share pursuant to the Subscription Agreement.

SHAREHOLDING STRUCTURE OF THE COMPANY

The table below set out the shareholding structure of the Company immediately before and after the Completion:

Name of Shareholder	Immediately before the Completion		Immediately after the Completion	
	No. of Shares	Approx. %	No. of Shares	Approx. %
<i>Directors</i>				
Mr. Jiang Jianjun (Note a)	282,851,522	14.31%	282,851,522	13.30%
Mr. Li Jianqing	7,470,000	0.38%	7,470,000	0.35%
Mr. Ho Man Fai	750,000	0.04%	750,000	0.04%
Mr. Jiang Jiancheng	250,000	0.01%	250,000	0.01%
Mr. Li Xiaofeng	250,000	0.01%	250,000	0.01%
	<u>291,571,522</u>	<u>14.75%</u>	<u>291,571,522</u>	<u>13.71%</u>
<i>Public Shareholders</i>				
Subscriber	–	–	150,000,000	7.05%
Other public shareholders	<u>1,685,323,354</u>	<u>85.25%</u>	<u>1,685,323,354</u>	<u>79.24%</u>
Total	<u><u>1,976,894,876</u></u>	<u><u>100.00%</u></u>	<u><u>2,126,894,876</u></u>	<u><u>100.00%</u></u>

Note:

- (a) The Shares are held by Mr. Jiang Jianjun (“**Mr. Jiang**”) as to 106,702,000 Shares, Ms. Li Zhuoxun, the spouse of Mr. Jiang, as to 2,920,000 Shares, King Wei Group (China) Investment Development Limited (“**King Wei**”) as to 126,629,522 Shares and China Silver Investments Development Limited (“**China Silver**”) as to 46,600,000 Shares. As King Wei and China Silver are 100% owned by Mr. Jiang, Mr. Jiang is deemed to be interested in the 126,629,522 Shares held by King Wei and the 46,600,000 Shares held by China Silver respectively by virtue of the SFO.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong, 11 September 2015

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing and Mr. Jiang Jiancheng; the Non-executive Directors are Ms. Ho Wing Yan and Ms. Zhang Yujie; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.