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China Beidahuang Industry Group Holdings Limited
中國北大荒產業集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00039)

**UNUSUAL SHARE PRICE AND
TRADING VOLUME MOVEMENTS
AND
RESUMPTION OF TRADING**

This announcement is made by China Beidahuang Industry Group Holdings Limited (the “**Company**”) at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) pursuant to Rule 13.10 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

UNUSUAL SHARE PRICE AND TRADING VOLUME MOVEMENTS

The board of directors of the Company (the “**Board**”) has noted the increases in the price and trading volume of the shares of the Company as at the date of this announcement. The Board would like to inform the shareholders of the Company that:

1. The Company was in discussions with independent third parties regarding a possible acquisition of interests of two target companies (the “**Possible Business Acquisition**”) which if materialized might constitute notifiable transaction for the Company under Chapter 14 of the Listing Rules. As at the date of this announcement, no binding terms or agreements have been agreed or entered into in respect of the Possible Business Acquisition. Further announcements will be made in respect thereof as and when required by the Listing Rules.

2. The Company was in discussions with independent third party regarding a possible investment in an agricultural development fund in the People's Republic of China (the "**Possible Investment**") which if materialized might constitute notifiable transaction for the Company under Chapter 14 of the Listing Rules. As at the date of this announcement, no binding terms or agreements have been agreed or entered into in respect of the Possible Investment. Further announcements will be made in respect thereof as and when required by the Listing Rules.

Having made such enquiry with respect to the Company as is reasonable in the circumstances and save as otherwise disclosed in this announcement, the Board confirms that it is not aware of any other reasons for such increases in the price and trading volume of the shares of the Company or of any information which must be announced to avoid a false market in the Company's shares or of any inside information that needs to be disclosed under Part XIVA of the SFO.

Shareholders of the Company and potential investors should note that the Possible Business Acquisition and the Possible Investment may or may not proceed and are advised to exercise caution when dealing in the shares of the Company.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was halted from 1:49 p.m. on 16 October 2015 pending the release of this announcement. The Company has made an application to the Stock Exchange for the resumption of trading in the shares of the Company on the Stock Exchange with effect from 9:00 a.m. on 19 October 2015.

This announcement is made by the order of the Company. The directors of the Company collectively and individually accept responsibility for the accuracy of this announcement.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong, 16 October 2015

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing and Mr. Jiang Jiancheng; the Non-executive Directors are Ms. Ho Wing Yan and Ms. Zhang Yujie; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.