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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
AND ADJUSTMENT TO EXPECTED TIMETABLE
IN RESPECT OF THE PROPOSALS RELATING TO
BONUS ISSUE OF SHARES,
CHANGE IN BOARD LOT SIZE
AND
INCREASE IN AUTHORISED SHARE CAPITAL**

Reference is made to the announcement of China Beidahuang Industry Group Holdings Limited (the “**Company**”) dated 7 September 2015 (the “**Announcement**”) in relation to, among other things, the proposed Bonus Issue of Shares, Change in Board Lot Size and Increase in Authorised Share Capital and the announcements of the Company dated 29 September 2015, October 2015 and 6 November 2015, respectively, in relation to the delay in despatch of the circular (the “**Delay Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

DELAY IN DESPATCH OF THE CIRCULAR

As set out in the Delay Announcements, a circular (the “**Circular**”) containing, among other things, details of the proposed Bonus Issue, Change in Board Lot Size, Increase in Authorised Share Capital and a notice of EGM is expected to be despatched to the Shareholders on or before 27 November 2015. As additional time is required by the Company to finalise the contents of the Circular, the date of despatch of the Circular will be postponed to on or before 11 December 2015.

ADJUSTMENT TO EXPECTED TIMETABLE IN RESPECT OF THE PROPOSALS RELATING TO BONUS ISSUE OF SHARES, CHANGE IN BOARD LOT SIZE AND INCREASE IN AUTHORISED SHARE CAPITAL

As the expected date of despatch of the Circular is postponed, the timetable for the proposed Bonus Issue of Shares, Change in Board Lot Size and Increase in Authorised Share Capital will be revised. Further announcement will be made by the Company as soon as possible in relation to the revised timetable for the implementation of the proposed Bonus Issue of Shares, Change in Board Lot Size and Increase in Authorised Share Capital.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong, 27 November 2015

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing and Mr. Jiang Jiancheng; the Non-executive Directors are Ms. Ho Wing Yan and Ms. Zhang Yujie; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.