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## **China Beidahuang Industry Group Holdings Limited**

**中國北大荒產業集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00039)**

### **REVISED EXPECTED TIMETABLE IN RESPECT OF THE PROPOSALS RELATING TO BONUS ISSUE OF SHARES, CHANGE IN BOARD LOT SIZE AND INCREASE IN AUTHORISED SHARE CAPITAL**

Reference is made to the announcement of China Beidahuang Industry Group Holdings Limited (the “**Company**”) dated 7 September 2015 (the “**Announcement**”) in relation to, among other things, the proposed Bonus Issue of Shares, Change in Board Lot Size and Increase in Authorised Share Capital and the announcements of the Company dated 29 September 2015, 22 October 2015, 6 November 2015 and 27 November 2015, respectively, in relation to the delay in despatch of the circular (the “**Delay Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

#### **REVISED EXPECTED TIMETABLE**

The revised expected timetable relating to the Bonus Issue, the Change in Board Lot Size and the Increase in Authorised Share Capital is as follows:

Despatch of the circular in relation to the Bonus Issue,  
the Change in Board Lot Size and the Increase in  
Authorised Share Capital together with the EGM  
notice and proxy form . . . . . Friday, 4 December 2015

Latest time for lodging transfer documents and relevant share certificates to be eligible to attend and vote at the EGM . . . . . 4:30 p.m. on Friday, 18 December 2015

Latest time for lodging proxy form for the EGM (not less than 48 hours prior to time of the EGM). . . . . 11:00 a.m. on Sunday, 20 December 2015

Closure of register of members for attending the EGM. . . . . Monday, 21 December 2015 to Tuesday, 22 December 2015 (both days inclusive)

Record date for attending and voting at the EGM. . . . . Tuesday, 22 December 2015

Expected date and time of the EGM . . . . . 11:00 a.m. on Tuesday, 22 December 2015

Announcement of poll results of the EGM . . . . . Tuesday, 22 December 2015

Last day of dealing in Shares cum-entitlements to the Bonus Issue . . . . . Monday, 28 December 2015

First day of dealings in Shares ex-entitlements to the Bonus Shares. . . . . Tuesday, 29 December 2015

Latest time for lodging transfers of Shares for registration in order to qualify for the Bonus Issue . . . . . 4:30 p.m. on Wednesday, 30 December 2015

Closure of Register of Members . . . . . Thursday, 31 December 2015 to Tuesday, 5 January 2016 (both days inclusive)

Record Date for determination of entitlement to the Bonus Issue . . . . . Tuesday, 5 January 2016

Register of Members re-opens. . . . . Wednesday,  
6 January 2016

Certificates for the Bonus Shares expected  
to be despatched on or before . . . . . Thursday,  
7 January 2016

Dealings in Bonus Shares commence . . . . . 9:00 a.m. on Friday,  
8 January 2016

Effective date of change of board lot size  
from 2,000 Shares to 8,000 Shares . . . . . 9:00 a.m. on Friday,  
8 January 2016

Designated broker starts to stand in the market  
to provide matching services for the sale and  
purchase of odd lots of Shares. . . . . 9:00 a.m. on Friday,  
8 January 2016

Designated broker ceases to stand in the market  
to provide matching services for the sale  
and purchase of odd lots of Shares . . . . . 4:00 p.m. on Monday,  
1 February 2016

*All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.*

By Order of the Board  
**China Beidahuang Industry Group Holdings Limited**  
**Jiang Jianjun**  
*Chairman*

Hong Kong, 2 December 2015

*As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing and Mr. Jiang Jiancheng; the Non-executive Directors are Ms. Ho Wing Yan and Ms. Zhang Yujie; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.*