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## **China Beidahuang Industry Group Holdings Limited**

**中國北大荒產業集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00039)**

### **VOLUNTARY ANNOUNCEMENT CHANGES IN SHAREHOLDING STRUCTURE**

This is a voluntary announcement made by China Beidahuang Industry Group Holdings Limited (the “**Company**”).

The board of directors (the “**Board**”) of the Company was notified on 4 December 2015 that Mr. Sun Huigang and Mr. Liu Hongyan, substantial shareholders of the Company, have on 3 December 2015 indirectly transferred for cash consideration an aggregate of 112,000,000 shares of the Company (the “**Shares**”), representing approximately 5.09% of the issued share capital of the Company as at the date of this announcement, to Mr. Liu Yongbo through the transfer by Mr. Sun Huigang and Mr. Liu Hongyan of their respective shareholdings representing the total issued share capital in Baibao Investments Limited (“**Baibao**”), which in turn holds the 112,000,000 Shares, to Mr. Liu Yongbo (the “**Transfer**”). As informed by Mr. Sun Huigang, Mr. Liu Hongyan and Mr. Liu Yongbo, Mr. Sun Huigang and Mr. Liu Hongyan and their associates (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the “**Listing Rules**”) are independent of and not connected with Mr. Liu Yongbo and his associates (as defined in the Listing Rules).

Immediately after the Transfer, Mr. Sun Huigang and Mr. Liu Hongyan ceased to hold any Shares and Baibao is wholly owned by Mr. Liu Yongbo. Baibao remains as a substantial shareholder of the Company by holding 112,000,000 Shares, representing approximately 5.09% of the issued share capital of the Company as at the date of this announcement. Mr. Liu Yongbo is deemed to be interested in the 112,000,000 Shares held by Baibao by virtue of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

By Order of the Board  
**China Beidahuang Industry Group Holdings Limited**  
**Jiang Jianjun**  
*Chairman*

Hong Kong, 4 December 2015

*As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing and Mr. Jiang Jiancheng; the Non-executive Directors are Ms. Ho Wing Yan and Ms. Zhang Yujie; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.*