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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

**POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING
HELD ON 22 DECEMBER 2015**

The Board is pleased to announce that the resolutions proposed at the EGM were duly passed by way of poll at the EGM held on 22 December 2015.

Reference is made to the circular (the “**Circular**”) of China Beidahuang Industry Group Holdings Limited (the “**Company**”) dated 4 December 2015. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolutions proposed at the EGM were duly passed by way of poll at the EGM held on 22 December 2015. Union Registrars Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as the scrutineer for vote-taking at the EGM. The results of the voting are as follows:

Ordinary Resolutions <i>(Note)</i>		Number of Shares (approximate % of votes cast)	
		For	Against
1.	To approve the issue of bonus shares on the basis of one (1) bonus share for every one (1) existing share of HK\$0.10 each of the Company and authorise the directors of the Company to exercise all the powers of the Company and take all steps in their discretion as may be desirable/necessary or expedient to give effect to or in connection with the issue of bonus shares and the transactions contemplated thereunder.	1,122,020,675 (100%)	0 (0%)
2.	To approve increase the authorised share capital of the Company from HK\$400,000,000 divided into 4,000,000,000 shares of HK\$0.10 each to HK\$800,000,000 divided into 8,000,000,000 shares of HK\$0.10 each by the creation of an additional 4,000,000,000 shares.	1,122,020,675 (100%)	0 (0%)
3.	To re-elect Ms. Zhang Yujie as a non-executive director of the Company.	1,122,020,675 (100%)	0 (0%)

Note: The full text of the resolutions is set out in the notice of EGM dated 4 December 2015.

As more than 50% of the votes were cast in favour of each resolution, all the above resolutions were duly passed as ordinary resolutions at the EGM.

As at the date of the EGM, the total number of issued Shares was 2,321,394,876 Shares, which was the total number of Shares entitling the holders thereof to attend and vote for or against the ordinary resolutions at the EGM. No Shareholder was required under the Listing Rules to abstain from voting on or voting in favour of the ordinary resolutions at the EGM and no Shareholder or parties had stated their intention in the Circular to vote against or to abstain from voting on the ordinary resolutions at the EGM.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong, 22 December 2015

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing and Mr. Jiang Jiancheng; the Non-executive Directors are Ms. Ho Wing Yan and Ms. Zhang Yujie; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.