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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 24 JUNE 2016**

AND

**RETIREMENT OF EXECUTIVE DIRECTOR AND
CHIEF EXECUTIVE OFFICER**

The Board is pleased to announce that all resolutions (except for resolution no. 2) proposed at the AGM were duly passed by the Shareholders by way of poll at the AGM held on 24 June 2016.

The Board further announces that Mr. Li Jianqing has retired as an Executive Director at the conclusion of the AGM held on 24 June 2016. Following his retirement, Mr. Li Jianqing also ceased to be the Chief Executive Officer of the Company with effect from 24 June 2016.

Reference is made to the circular of China Beidahuang Industry Group Holdings Limited dated 29 April 2016 (the “**Circular**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE AGM

The Board is pleased to announce that all resolutions (except for resolution no. 2) proposed at the AGM were duly passed by the Shareholders by way of poll at the AGM held on 24 June 2016. Union Registrars Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as the scrutineer for vote-taking at the AGM. The results of the voting are as follows:

Ordinary Resolutions (Note 1)		Number of Shares Voted (approximate % of votes cast)	
		For	Against
1.	To receive and adopt the Audited Consolidated Financial Statements and the Reports of the Directors and the Auditor for the year ended 31 December 2015	1,625,954,361 (100.0000%)	0 (0.0000%)
2.	To re-elect Mr. Li Jianqing as Executive Director (Note 2)	N/A	N/A
3.	To re-elect Mr. Jiang Jiancheng as Executive Director	1,625,954,361 (100.0000%)	0 (0.0000%)
4.	To re-elect Mr. Li Xiaofeng as Independent Non-executive Director	1,568,385,679 (96.4594%)	57,568,682 (3.5406%)
5.	To authorise the Board of Directors to fix the Directors' remuneration	1,625,954,361 (100.0000%)	0 (0.0000%)
6.	To re-appoint Cheng & Cheng Limited as Auditor and to authorise the Board of Directors to fix its remuneration	1,625,954,361 (100.0000%)	0 (0.0000%)
7.	To grant a general mandate to the Directors to issue and allot new shares of the Company	1,600,847,158 (98.4558%)	25,107,203 (1.5442%)
8.	To grant a general mandate to the Directors to repurchase shares of the Company	1,625,954,361 (100.0000%)	0 (0.0000%)
9.	To extend the general mandate to the Directors to issue additional shares repurchased by the Company	1,600,847,158 (98.4558%)	25,107,203 (1.5442%)
10.	To approve the refreshment of the 10% limit on grant of options under the Share Option Scheme	1,606,025,158 (98.7743%)	19,929,203 (1.2257%)

Notes:

1. The full text of the resolutions is set out in the notice of the AGM dated 29 April 2016.
2. Before the time for holding the AGM, Mr. Li Jianqing notified the Company that he would not offer himself for re-election at this AGM. Hence, this resolution was withdrawn.

As more than 50% of the votes were cast in favour of each of the above resolutions (except for resolution no. 2), all these resolutions were duly passed as ordinary resolutions at the AGM.

As at the date of the AGM, the total number of issued Shares was 4,665,801,752 Shares, which was the total number of Shares entitling the holders thereof to attend and vote for or against the resolutions at the AGM. No Shareholder was required under the Listing Rules to abstain from voting on or voting in favour of the resolutions at the AGM and no Shareholder or parties had stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the AGM.

RETIREMENT OF EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER

The Board further announces that Mr. Li Jianqing, an Executive Director and the Chief Executive Officer of the Company, retired by rotation and did not offer himself for re-election at the AGM held on 24 June 2016 as he would like to devote more time to his other personal affairs and commitments and has retired from the Board at the conclusion of the AGM. Following his retirement, Mr. Li also ceased to be the Chief Executive Officer of the Company with effect from 24 June 2016.

Mr. Li has confirmed to the Board that he has no disagreement with the Board and there is no matter relating to his retirement that needs to be brought to the attention of the Shareholders.

The Board would like to express its sincere gratitude to Mr. Li for his contribution to the Company during his tenure of office.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong, 24 June 2016

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun and Mr. Jiang Jiancheng; the Non-executive Directors are Ms. Ho Wing Yan and Ms. Zhang Yujie; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.