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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

COMPLETION OF ACQUISITION OF 100% EQUITY INTEREST IN TARGET COMPANY

Reference is made to the announcement of China Beidahuang Industry Group Holdings Limited (the “**Company**”) dated 3 April 2017 (“**Announcement**”) in relation to the acquisition of the 100% equity interest in 深圳市華金華銀實業有限公司 (Shenzhen Huajinhuiyin Industry Company Limited*) (the “**Target Company**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all of the conditions precedent under the Equity Transfer Agreement have been fulfilled on 6 June 2017 and the Consideration has been settled in cash. The Target Group has become wholly-owned subsidiaries of the Company and their results and net assets will be consolidated into the financial statements of the Company accordingly.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong, 7 June 2017

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Jiang Jiancheng, Mr. Ke Xionghan and Mr. Huangfu Mingsheng; the Non-executive Directors are Ms. Ho Wing Yan and Ms. Zhang Yujie; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.

* *For identification purpose only*