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China Beidahuang Industry Group Holdings Limited
中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

**COMPLETION OF PLACING OF
CONVERTIBLE BONDS UNDER GENERAL MANDATE**

Reference is made to the announcements of the Company dated 7 April 2017 (the “**Announcement**”) and 9 May 2017 in relation to the Placing of Convertible Bonds under the General Mandate. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Board wishes to announce that the condition precedent to the Placing Agreement has been fulfilled and Completion took place on 8 June 2017. Accordingly, the Convertible Bonds in the aggregate principal amount of HK\$200,000,000 have been issued by the Company to not less than six Placees. Based on the initial Conversion Price of HK\$0.40 per Conversion Share, a maximum number of 500,000,000 Shares may fall to be allotted and issued upon the exercise of the conversion rights attached to the Convertible Bonds in full.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong, 8 June 2017

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Jiang Jiancheng, Mr. Ke Xionghan and Mr. Huangfu Mingsheng; the Non-executive Directors are Ms. Ho Wing Yan and Ms. Zhang Yujie; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.