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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

HK\$40 MILLION 0.02 PER CENT BONDS DUE 2037 ISSUED UNDER MEDIUM TERM BOND PROGRAMME

Arranger

APASTRON CAPITAL



This announcement is made by China Beidahuang Industry Group Holdings Limited (the “**Company**”) to keep the shareholders and potential investors of the Company informed of its latest fund raising activity.

Reference is made to the announcement of the Company dated 2 May 2018 in relation to the Medium Term Bond Programme (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Company has on 29 October 2018 issued HK\$40 million principal amount of 0.02 per cent bonds due 2037 with certificate numbers 039CBI203700020019, 039CBI203700020020, 039CBI203700020021 and 039CBI203700020022 (the “**Bond**”) under the Programme to independent placee(s). The aforesaid Bond is in denomination of HK\$10,000,000 per certificate number, has been issued by way of debt issue to Professional Investors only. The Bond is callable on 26 April 2027 and puttable from 26 April 2026 until 26 April 2027. Interest on the outstanding Bond will be payable annually in arrears at the interest rate of 0.02 per cent per annum first payable on 26 April 2020 and last payable on 26 April 2037.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong, 29 October 2018

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Ke Xionghan, Mr. Zeng Fanxiong and Mr. Huang Wuguang; the Non-executive Directors are Ms. Ho Wing Yan and Mr. Wang Jianguo; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Ho Man Fai and Mr. Yang Yunguang.