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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

EXTENSION OF CONVERTIBLE BONDS

Reference is made to the announcements of the Company dated 7 April 2017 (the “**Announcement**”) and 9 May 2017 in relation to the placing of Convertible Bonds. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

On 6 June 2019, the Company received letters of confirmation from all the registered holders of the Convertible Bonds, whereby all parties have agreed that:–

- (i) the original maturity date of the Convertible Bonds shall be changed to 30 June 2019;
and
- (ii) the interest rate of the Convertible Bonds for the extended period shall be 15% per annum.

There is no change to the other terms and conditions of the Convertible Bonds.

By Order of the Board

China Beidahuang Industry Group Holdings Limited

Li Jiehong

Chairman

Hong Kong, 6 June 2019

As at the date of this announcement, the Executive Directors are Mr. Li Jiehong (Chairman), Mr. Gu Chunyang (Vice Chairman), Mr. Jiang Jianjun, Mr. Ke Xionghan and Mr. Huang Wuguang; the Non-executive Director is Ms. Ho Wing Yan; and the Independent Non-executive Directors are Mr. Chong Cha Hwa, Mr. Ho Man Fai and Mr. Yang Yunguang.