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**China Beidahuang Industry Group Holdings Limited**  
**中國北大荒產業集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00039)**

**SUPPLEMENTAL ANNOUNCEMENT**  
**PLACING OF CONVERTIBLE BONDS**  
**UNDER GENERAL MANDATE**

Reference is made to the announcement of the Company dated 9 October 2020 (the “**Announcement**”) in relation to the placing of Convertible Bonds. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

The initial Conversion Price of HK\$0.10 per Share is higher than both of (i) the closing price of HK\$0.070 per Share as quoted on the Stock Exchange on 9 October 2020 which is the date of the Placing Agreement; and (ii) the average closing price of HK\$0.069 per Share quoted on the Stock Exchange in the five trading days prior to 9 October 2020 (which starts from 30 September 2020 and ends on 8 October 2020) which is in compliance with Rule 13.36(6) of the Listing Rules.

By Order of the Board  
**China Beidahuang Industry Group Holdings Limited**  
**Li Jiehong**  
*Chairman*

Hong Kong, 14 October 2020

*As at the date of this announcement, the Executive Directors are Mr. Li Jiehong (Chairman), Mr. Ke Xionghan, Mr. Zeng Jixiang and Mr. Yu Zicong; the Non-executive Director is Ms. Ho Wing Yan; and the Independent Non-executive Directors are Mr. Chong Cha Hwa, Mr. Yang Yunguang and Mr. Liu Tao.*