

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Beidahuang Industry Group Holdings Limited
中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

INSIDE INFORMATION
UPDATE ON WINDING UP PETITION

This announcement is made by China Beidahuang Industry Group Holdings Limited (the “**Company**”) pursuant to Rules 13.09 and 13.25(1)(b) of Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 16 December 2021 and 20 December 2021 (the “**Announcements**”) in respect of, among others, (i) the background of the Petition against the Company presented before the Grand Court of the Cayman Islands; (ii) the orders sought in the Petition; (iii) the basis of the Petition as disclosed in the relevant documents received by the Company; (iv) the potential impact of the Petition on the Company; and (v) the actions of the Company in respect of the Petition. Unless the context otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company wishes to update the shareholders and potential investors of the Company that the hearing of the Petition will take place at the Law Courts, George Town, Grand Cayman on 3 March 2022 (the “**Hearing**”). The Company will publish further announcement(s) to update the shareholders and potential investors of the Company of any significant development in relation to the Petition and the Hearing, as and when appropriate.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares or other securities of the Company.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Li Jiehong
Chairman

Hong Kong, 20 January 2022

As at the date of this announcement, the executive Directors of the Company are Mr. Li Jiehong (Chairman), Mr. Ke Xionghan, Mr. Zeng Jixiang, Mr. Yu Zicong and Mr. Chen Chen; the non-executive Director of the Company is Ms. Ho Wing Yan; and the independent non-executive Directors of the Company are Mr. Chong Cha Hwa, Mr. Yang Yunguang and Mr. Chen Zhifeng.