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China Beidahuang Industry Group Holdings Limited
中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

INSIDE INFORMATION
FURTHER ADJOURNMENT OF CONVENING HEARING
IN RESPECT OF THE CREDITORS' SCHEME

This announcement is made by China Beidahuang Industry Group Holdings Limited (the “**Company**”) pursuant to Rules 13.09 and 13.25(1)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 23 March 2023, 2 April 2023, 23 May 2023, 16 June 2023 and 21 June 2023 in relation to, among other things, the Proposed Restructuring involving the Creditors’ Scheme (the “**Announcements**”). Capitalised terms and expressions used herein shall have the same meanings as those defined in the Announcements, unless the context requires otherwise.

The convening hearing in respect of the Creditors’ Scheme was heard at the High Court in the morning of 31 July 2023 (the “**Hearing**”). At the Hearing, it was ordered that the convening hearing in respect of the Creditors’ Scheme be further adjourned to 18 August 2023. Further announcements on the Creditors’ Scheme will be made by the Company to update the shareholders and potential investors of the Company as and when appropriate.

Shareholders and potential investors of the Company should accordingly exercise caution when dealing in the securities of the Company.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jiancheng
Chairman

Hong Kong, 31 July 2023

As at the date of this announcement, the Executive Directors are Mr. Jiang Jiancheng (Chairman), Mr. Ke Xionghan and Mr. Chen Chen; the Non-executive Directors are Mr. Zhao Wanjiang (Vice-chairman), Ms. Ho Wing Yan and Mr. Li Dawei; and the Independent Non-executive Directors are Mr. Chong Cha Hwa, Mr. Yang Yunguang and Mr. Chen Zhifeng.